

Unitech Limited

Regd. Office: 6, Community Centre, Saket, New Delhi 110017

Consolidated Statement of Assets & Liabilities

(₹ in Crores)

| Sr.No. | Particulars | As at March 31, 2012 | As at March 31, 2011 |
|----------|--|----------------------|----------------------|
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share Capital | 523.26 | 523.26 |
| | (b) Reserves and Surplus | 11,500.58 | 11,081.46 |
| | (c) Money Received against Share Warrants | - | - |
| | Sub-total - Shareholders' funds | 12,023.84 | 11,604.72 |
| 2 | Share Application Money Pending Allotment | - | - |
| 3 | Minority Interest | 71.79 | 27.77 |
| 4 | Non-current Liabilities | | |
| | (a) Long-Term Borrowings | 2,120.32 | 2,301.44 |
| | (b) Deferred Tax Liabilities (Net) | 15.39 | 5.57 |
| | (c) Other Long-Term Liabilities | 2,090.32 | 2,196.16 |
| | (c) Long-Term Provisions | 18.35 | 14.24 |
| | Sub-total - Non-current Liabilities | 4,244.38 | 4,517.41 |
| 5 | Current Liabilities | | |
| | (a) Short-Term Borrowings | 1,085.76 | 1,723.98 |
| | (b) Trade Payables | 660.86 | 544.48 |
| | (c) Other Current Liabilities | 4,975.77 | 4,431.86 |
| | (c) Short-Term Provisions | 91.25 | 137.11 |
| | Sub-total - Current Liabilities | 6,813.64 | 6,837.43 |
| | TOTAL- EQUITY AND LIABILITIES | 23,153.65 | 22,987.33 |
| B | ASSETS | | |
| 1 | Non-current Assets | | |
| | (a) Fixed Assets | 2,315.57 | 3,294.09 |
| | (b) Goodwill on Consolidation | 2,139.75 | 1,653.98 |
| | (c) Non-current Investments | 1,579.12 | 1,562.03 |
| | (d) Deferred Tax Assets (Net) | - | - |
| | (e) Long-Term Loans and Advancess | 161.81 | 168.58 |
| | (f) Other Non-current Assets | 1.41 | 2.01 |
| | Sub-total - Non-current Assets | 6,197.66 | 6,680.69 |
| 2 | Current Assets | | |
| | (a) Current Investments | 168.51 | 39.65 |
| | (b) Inventories | 5,026.58 | 4,040.98 |
| | (c) Trade Receivables | 1,838.42 | 1,883.03 |
| | (d) Cash and Cash Equivalents | 318.55 | 441.16 |
| | (e) Short-Term Loans and Advancess | 4,320.32 | 4,812.15 |
| | (f) Other Current Assets | 5,283.61 | 5,089.67 |
| | Sub-total - Current Assets | 16955.99 | 16306.64 |
| | TOTAL- ASSETS | 23,153.65 | 22,987.33 |