

Holding of Specified Securities and Shareholding Pattern

- 1 Name of Listed Entity: Unitech Limited
- 2 BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares
- 3 Shareholding Pattern filed under: reg. 31(1)(b) for the Quarter ending 31.03.2016
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<u>Particulars</u>	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

- 5 **The tabular format for disclosure of holding of specified securities is as follows:**

Table I-Summary Statement holding of Specified Securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								(IX)			Total as a % of (A+B+ C)			(XII)		(XIII)		
								Class -eg:x (Equity)	Class eg:y (others)	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(VIII) as a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group *	21	700339347	0	0	700339347	26.77	700339347	NA	700339347	26.77	0	26.77	0	0	584216673	83.42	700339347
(B)	Public	680351	1915961700	0	0	1915961700	73.23	1915961700	NA	1915961700	73.23	0	73.23	0	0	NA	NA	1899782343
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
(C1)	Share underlying DRs	0	0	0	0	0	NA	0	NA	0	NA	0	NA	0	0	NA	NA	NA
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
	Total	680372	2616301047	0	0	2616301047	100.00	2616301047	NA	2616301047	100.00	0	100.00	0	0	584216673	22.33	2600121690

Note: * Includes 37943798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Table II-Statement showing shareholding pattern of the Promoter and Promoter Group

(1)	(a)	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) + (VI)	(VIII)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
										No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
										Class-x (Equity)	Class -y (Others)	Total								
	Indian																			
	Individuals/Hindu undivided Family										NA									
	Sanjay Chandra	AAAPC5804C	1	65894880	0	0	65894880	2.52	65894880	65894880	2.52	0	2.52	0	0.00	65288820	99.08	65894880		
	Ramesh Chandra	AAAPC5805D	1	65000	0	0	65000	0.00	65000	65000	0.00	0	0.00	0	0.00	0	0.00	65000		
	Prakash Satdev	DBZPS3394Q	1	41600	0	0	41600	0.00	41600	41600	0.00	0	0.00	0	0.00	0	0.00	41600		
	Ghanshyam Das Bajaj	ABOPD9226E	1	40300	0	0	40300	0.00	40300	40300	0.00	0	0.00	0	0.00	0	0.00	40300		
	M Moolchand	ATLPM9920B	1	20800	0	0	20800	0.00	20800	20800	0.00	0	0.00	0	0.00	0	0.00	20800		
	Romila Bajaj	AGPPB6966P	1	6500	0	0	6500	0.00	6500	6500	0.00	0	0.00	0	0.00	0	0.00	6500		
	Rahul Bahri	AAEPB0567B	1	8422350	0	0	8422350	0.32	8422350	8422350	0.32	0	0.32	0	0.00	0	0.00	8422350		
	Minoti Bahri	AAAPW7205R	1	8290900	0	0	8290900	0.32	8290900	8290900	0.32	0	0.32	0	0.00	0	0.00	8290900		
	Varsha Bahri	AAEPB0566A	1	305500	0	0	305500	0.01	305500	305500	0.01	0	0.01	0	0.00	0	0.00	305500		
	Praveen Gurnani	ADZPG0852E	1	4275310	0	0	4275310	0.16	4275310	4275310	0.16	0	0.16	0	0.00	0	0.00	4275310		
	H S Bawa	AAEPB0505B	1	85200	0	0	85200	0.00	85200	85200	0.00	0	0.00	0	0.00	0	0.00	85200		
	Prakash Ahuja	AAKPA3441R	1	19500	0	0	19500	0.00	19500	19500	0.00	0	0.00	0	0.00	0	0.00	19500		
	Rekha Bawa	AAEPB0506C	1	58000	0	0	58000	0.00	58000	58000	0.00	0	0.00	0	0.00	0	0.00	58000		
	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	Financial Institutions/Banks		0	0	0	0	0	0.00	0	NA	0	0.00	0.00	0	0.00	0	0.00	0		
	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	NA	0	0.00	0.00	0	0.00	0	0.00	0		
	Mayfair Capital Private Limited #	AAACM2505R	1	349027637	0	0	349027637	13.34	349027637	349027637	13.34	0	13.34	0	0.00	344942353	98.83	349027637		
	R V Techno Investments Private Limited	AAACR1021P	1	124212400	0	0	124212400	4.75	124212400	124212400	4.75	0	4.75	0	0.00	45000000	36.23	124212400		
	Tulip Investments Private Limited	AAACT0731C	1	77085970	0	0	77085970	2.95	77085970	77085970	2.95	0	2.95	0	0.00	76700000	99.50	77085970		
	Indrus Countertrade (P) Ltd.	AAACI5504N	1	52415300	0	0	52415300	2.00	52415300	52415300	2.00	0	2.00	0	0.00	52285500	99.75	52415300		
	Unibild Engineering and Construction Co. Pvt. Ltd.	AAACU0465A	1	6240000	0	0	6240000	0.24	6240000	6240000	0.24	0	0.24	0	0.00	0	0.00	6240000		
	Millennium Construction (P) Ltd.	AAACM2427J	1	9200	0	0	9200	0.00	9200	9200	0.00	0	0.00	0	0.00	0	0.00	9200		
	Bodhisattva Estates Private Limited	AAACA6740D	1	1000	0	0	1000	0.00	1000	1000	0.00	0	0.00	0	0.00	0	0.00	1000		
	Sub-Total (A)(1)		20	696517347	0	0	696517347	26.62	696517347	696517347	26.62	0	26.62	0	0.00	584216673	83.88	696517347		
	Foreign									NA										
	(a) Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	(b) Government		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	(c) Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	(e) Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	Citilink Holdings Limited	AAACC2038E	1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0	0.00	3822000		
	Sub-Total (A)(2)		1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0	0.00	3822000		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		21	700339347	0	0	700339347	26.77	700339347	NA	700339347	26.77	0	26.77	0	0.00	584216673	83.42	700339347	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.-NIL

Note: # Includes 37943798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Note:
 (1) Pan would not be displayed on website of Stock Exchange
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Table III-Statement showing shareholding pattern of Public Shareholder

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form							
									(IX)								(X)	(XI)	(XII)		(XIII)		(XIV)
									No of Voting Rights Class -x (Equity)	Class -y (Others)	Total								Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (Not Applicable) (a)	
(1)	Institutions									NA													
(a)	Mutual Funds/UTI		4	195159	0	0	195159	0.01	195159	195159	0.01	0	0.01	0	0.00	NA	52159						
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0						
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0						
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0						
(e)	Foreign Portfolio Investors		93	341576280	0	0	341576280	13.06	341576280	341576280	13.06	0	13.06	0	0.00	NA	341537280						
	COLLEGE RETIREMENT EQUITIES FUND - GLOBAL EQUITIES ACCOUNT	AAACC9040K		26406156	0	0	26406156	1.01	26406156	26406156	1.01	0	1.01	0	0.00		26406156						
	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	AAACC9040K		75185759	0	0	75185759	2.87	75185759	75185759	2.87	0	2.87	0	0.00		75185759						
	DIMENSIONAL EMERGING MARKETS VALUE FUND	AACCD1578M		28411432	0	0	28411432	1.09	28411432	28411432	1.09	0	1.09	0	0.00		28411432						
(f)	Financial Institutions/Banks		25	24969794	0	0	24969794	0.95	24969794	24969794	0.95	0	0.95	0	0.00	NA	24943794						
(g)	Insurance Companies		2	23095905	0	0	23095905	0.88	23095905	23095905	0.88	0	0.88	0	0.00	NA	23095905						
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0						
(i)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0						
	Sub-Total (B)(1)		124	389837138	0	0	389837138	14.90	389837138	389837138	14.90	0	14.90	0	0.00		389629138						
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0						
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0						
(3)	Non-institutions																						
(a)	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.		670571	862424282	0	0	862424282	32.96	862424282	862424282	32.96	0	32.96	0	0.00	NA	847355875						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		725	206552263	0	0	206552263	7.89	206552263	206552263	7.89	0	7.89	0	0.00	NA	205937363						
(b)	NBFCs registered with RBI		15	375202	0	0	375202	0.01	375202	375202	0.01	0	0.01	0	0.00	NA	375202						
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0						
(d)	Overseas Depositories (holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0						
(e)	Any Other (specify)															NA							
	CORPORATE BODY		3319	368880435	0	0	368880435	14.10	368880435	368880435	14.10	0	14.10	0	0.00	NA	368735485						
	CORPORATE BODY (OCB)		2	11	0	0	11	0.00	11	11	0.00	0	0.00	0	0.00	NA	11						
	DIRECTOR & RELATIVES		3	22000	0	0	22000	0.00	22000	22000	0.00	0	0.00	0	0.00	NA	22000						
	NRIs		5577	87724713	0	0	87724713	3.35	87724713	87724713	3.35	0	3.35	0	0.00	NA	87581613						
	TRUST		15	145656	0	0	145656	0.01	145656	145656	0.01	0	0.01	0	0.00	NA	145656						
	Sub Total (B)(3)		680227	1526124562	0	0	1526124562	58.33	1526124562	1526124562	58.33	0	58.33	0	0.00	NA	1510153205						
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		680351	1915961700	0	0	1915961700	73.23	1915961700	1915961700	73.23	0	73.23	0	0.00	NA	1899782343						

Details of the shareholders acting as persons in Consort including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.

No. of Shareholders-240

No. of Shares-2265505

The above shares have been kept in 'Unitech Limited-Unclaimed Suspense Account' in demat form.

Note:

(1) Pan would not be displayed on website of Stock Exchange

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV-Statement showing shareholding pattern of the Non Promoter-Non Public shareholder-NOT Applicable

	Category & Name of the Shareholder	PAN	No. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (not Applicable)		
									(IX)			Total as a % of Total Voting rights				(XII)			(XIII)	
									Class -x	Class y	Total					No.	As a % of total Shares held		No. (Not Applicable)	As a % of total Shares held (Not Applicable)
(1)	Custodian/Dr Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA			
(2)	Employee Benefit Trust (under SEBI Share based Employee Benefit) Regulations, 2014		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA			
	Total Non-Promoter-Non Public Shareholding (C)=C(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA			

Note:
(1) Pan would not be displayed on website of Stock Exchange
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.