Holding of Specified Securities and Shareholding Pattern

- 1 Name of Listed Entity: Unitech Limited
- 2 BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares
- 3 <u>Sahreholding Pattern filed under: reg. 31(1)(b) for the Quarter ending 31.12.2015</u>
- 4 **Declaration:** The Listed entitity is required to submit the following declaration to the extent of submission of informatioin:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued anyConvertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

⁵ The tabular format for disclosure of holding of specified securities is as follows:

Table I-Summary Statement holding of Specified Securities

	0,	No. of Shareholders	paid up equity	equity shares held	shares underlying	shares held	shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number	0	ights held in each c curities		No. of Shares Underlying Outstanding convertible securities (including	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of		r of Locked shares	Number of pledged or encum	Number of equity shares held in dematerializ ed form	
(I)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) as a % of			(IX)		Warrants) (X)	diluted share capital) (XI)= (VII)+(X) As a		(XII)	(X	(XIV)	
						(IV)+(V) +(VI)			o of Voting Class	Rights Total	Total as a % of		% of (A+B+C2)	No. (a)	As a % of total Shar	No. (a)	As a % of total Shar	
								(Equity)	eg:y (others)		(A+B+ C)				es held (b)		es held (b)	
(A)	Promoter & Promoter Group *	21	788454655	0	0	788454655	30.14	788454655	NA	788454655	30.14	0	30.14	0	0	672565981	85.30	788454655
(B)	Public	667231	1827846392	0	0	1827846392	69.86	1827846392	NA	1827846392	69.86	0	69.86	0	0	NA	NA	1811490222
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
(C1)	Share underlying DRs	0	0	0	0	0	NA	0	NA	0	NA	0	NA	0	0	NA	NA	NA
	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
	Total	667252	2616301047	0	0	2616301047	100.00	2616301047	NA	2616301047	100.00	0	100.00	0	0	672565981	85.30	2599944877

Note: * Includes 59185564 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Table II-Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder (I)	PAN (II)	No. of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII) =	shareholding as a % calculated as per SCRR, 1957 as a % of (A+B+C2) (VIII)	Number of V	oting Righ secu		h class of	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As		er of Locked shares	Number of pledged or encum	r otherwise hbered	Number of equity shares held in dematerializ ed form (XIV)
	(1)	(11)	(11)	(1V)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(VIII)	No o Class-x (Equity)	(I. f Voting Ri Class -y (Others)		Total as a % of Total Voting Rights	(X)	a % of (A+B+C2)	No. (a)		No. (a)	As a % of total Shar es held (b)	
(1)	Indian																		
(a)	Individuals/Hindu undivided Family									NA									
	Sanjay Chandra	AACPC5804C	1	65894880	0	0	65894880	2.52	65894880		65894880	2.52	0	2.52	0	0.00	65288820	99.08	65894880
	Ramesh Chandra	AACPC5805D	1	65000		Ű	65000	0.00	65000		65000	0.00	0	0.00	0		0	0.00	
	Prakash Satdev	DBZPS3394Q	1	41600			41600	0.00	41600		41600	0.00	0	0.00	0		0		
	Ghanshyam Das Bajaj	ABOPD9226E	1	40300	0		40300	0.00	40300		40300	0.00	0	0.00	0	0.00	0		
	M Moolchand	ATLPM9920B	1	20800	0		20800	0.00	20800		20800	0.00	0	0.00	0		0	0.00	
	Romila Bajaj	AGPPB6966P	1	6500			6500	0.00	6500		6500	0.00	0		0		0		
	Rahul Bahri	AAEPB0567B	1	8422350			8422350	0.32	8422350		8422350	0.32	0		0		-		
	Minoti Bahri	AAAPW7205R	1	8290900			8290900	0.32	8290900		8290900	0.32	0		0		0	0.00	
	Varsha Bahri	AAEPB0566A	1	305500	0		305500	0.01	305500		305500	0.01	0	0.01			0	0.00	
	Praveen Gurnani	ADZPG0852E	1	4275310	0		4275310	0.16	4275310		4275310	0.16	0		0		0		
	H S Bawa	AAEPB0505B	1	85200	0		85200	0.00	85200		85200	0.00	0	0.00	0	0.00	0	0.00	
	Prakash Ahuja	AAKPA3441R	1	19500			19500	0.00	19500		19500	0.00	0		0		0		
	Rekha Bawa	AAEPB0506C	1	58000			58000	0.00	58000		58000	0.00	0		0				
(b)	Central Government/State Government(s)		0	0	0	Ŭ	0	0.00	0	NA	0	0.00	0	0.00	0		0	0.00	
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0		0	0.00	
(d)	Any Other (Body Corporates)							10.71	103110015	NA	0	0.00	0	0.00	0		0	0.00	
	Mayfair Capital Private Limited # R V Techno Investments Private Limited	AAACM2505R AAACR1021P	1	437142945 124212400	0		437142945 124212400	16.71 4.75	437142945 124212400		437142945 124212400	16.71 4.75	0	16.71 4.75	0	0.00	433291661 45000000	99.12 36.23	437142945 124212400
	Tulip Investments Private Limited	AAACT0731C	1	77085970	0	0	77085970	2.95	77085970		77085970	2.95	0	2.95	0	0.00	76700000	99.50	77085970
	Indrus Countertrade (P) Ltd.	AAACI5504N	1	52415300	0	Ű	52415300	2.95	52415300		52415300	2.95	0		0		52285500	99.30	52415300
	Unibild Engineering and Construction Co. Pvt. Ltd.	AAACU0465A	1	6240000	0		6240000	0.24	6240000		6240000	0.24	0	0.24	0	0.00	02200000	0.00	
		AACCM2427J	1	9200	0	0	9200	0.00	9200		9200	0.00	0	0.00	0	0.00	0	0.00	9200
	Bodhisattva Estates Private Limited	AAFCA6740D	1	1000		0	1000	0.00	1000		1000	0.00	0	0.00	0	0.00	0	0.00	
	Sub-Total (A)(1)		20	784632655	0	0	784632655	29.99	784632655		784632655	29.99	0	29.99	0	0.00	672565981	85.72	784632655
(2)	Foreign									NA									1
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	C
(b)	Government		0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0		
(c)	Institutions		0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	
(d)	Foreign Prtfolio Investor		0	0	0	0	0	0.00	0		0	0.00	0		0		0		
(e)	Any Other (Body Corporates)		0	0	0		0	0.00	0		0	0.00	0	0.00	0		0		
	Citilink Holdings Limited	AADCC2038E	1	3822000	0		3822000	0.15	3822000		3822000	0.15	0		0	0.00	0	0.00	
	Sub-Total (A)(2)		1	3822000			3822000	0.15	3822000		3822000	0.15	0					0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		21	788454655	0	0	788454655	30.14	788454655	NA	788454655	30.14	0	30.14	0	0.00	672565981	85.30	788454655
Details of	Shares which remain unclaimed may	y be given hear a	long with detai	ils such as num	nber of shareh	holders, outs	tanding shares	held in Demat/u	nclaimed susp	ense acco	unt, voting rig	hts which a	e frozen etcN	IIL					
Note:	# Includes 59185564 shares given to	o lenders by May	fair Capital Pv	t. Ltd. as collat	eral security	under POA 8	& Loan Agreem	ent											
Note: (1) Pan w	ould not be displayed on website of S	Stock Exchange							Regulations, 2										

(2) The term "Encumbernace" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Table III-Statement showing shareholding pattern of Public Shareholder

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held		No. of shares underlying Depository Receipts	Total Nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of		hts held in eacl	h class of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	full		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerializ ed form
	(I)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII)			(IX)		(X)	(XI		(XII)	(XIII)	(XIV)
	(7)	()	()	()	(-)	()	(IV)+(V) +(VI)		No of Voting		Total	Total as a	()	(No. (a)	As a % of		
									Class -x (Equity)	Class -y (Others)		% of Total Volting Rights				total Shar es held (b)	Applicable) (a) total Shar (Not (Not Applicable) (b)	
(1)	Institutions									NA							NA	
(a)	Mutual Funds/UTI		8	34614475	0	0	34614475	1.32	34614475		34614475	1.32	0	1.32	0	0.00	NA	34471475
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0		0	0.00	0		0	0.00	NA	C
(e)	Foreign Portfolio Investors		98	477761465	0	0	477761465	18.26	477761465		477761465	18.26	0	18.26	0	0.00	NA	477722465
	COLLEGE RETIREMENT EQUITIES FUND - GLOBAL EQUITIES ACCOUNT	AAACC9040K		26406156	0	0	26406156	1.01	26406156		26406156	1.01	0	1.01	0	0.00		26406156
	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	AAACC9040K		91780547	0	0	91780547	3.51	91780547		91780547	3.51	0	3.51	0	0.00		91780547
	CREDIT SUISSE (SINGAPORE) LIMITED	AACCC7328N		30741031	0	0	30741031	1.17	30741031		30741031	1.17	_	1.17	0	0.00		30741031
	DIMENSIONAL EMERGING MARKETS VALUE FUND	AACCD1578M		35397669	0	0	35397669	1.35	35397669		35397669	1.35			0	0.00		35397669
	Financial Institutions/Banks		25	14448736	0	0	14448736	0.55			14448736	0.55	0		0	0.00	NA	14422736
	Insurance Companies		2	23095905	0	0	23095905	0.88	23095905		23095905	0.88	0		0	0.00	NA	23095905
	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0		0	0.00	0		0	0.00	NA	C
	Any Other (specify)		0	0	0		0	0.00	0		0	0.00	0		0	0.00	NA	C
	Sub-Total (B)(1)		133	549920581	0	0	549920581	21.02	549920581		549920581	21.02	0	21.02	0	0.00		549712581
.,	Central Governemnt/State Government(s)/President of India		0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	NA	C
	Sub Total (B)(2)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0
(3) (a)	Non-institutions i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.		657549	771891046	0	0	771891046	29.50	771891046		771891046	29.50	0	29.50	0	0.00	NA NA	756645826
	 ii. Individual shareholders holding nominal share capital in excess of Rs. 1 		597	164715670	0	0	164715670	6.30	164715670		164715670	6.30	0	6.30	0	0.00	NA	164100770
	lakh.									l l		1						
(b)	NBFCs registered with RBI		18	1526863	0	0	1526863	0.06	1526863		1526863	0.06	0	0.06	0	0.00	NA	1526863
	Employee Trusts	l l	0	0	0	0	0	0.00			0		0		0	0.00	NA	0
(d)	Overseas Depositories (holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0
	Any Other (specify)									L							NA	
	CORPORATE BODY		3445	274529518	0	0	274529518	10.49			274529518	10.49	0	10.49	0	0.00	NA	274384568
	CORPORATE BODY (OCB)		2	11	0	0	11	0.00	11	L	11		0		0	0.00	NA	11
	DIRECTOR & RELATIVES		3	22000	0		22000	0.00	22000	ļ	22000	0.00	0		0	0.00	NA	22000
	NRIs		5469	65095047	0	°	65095047			ļ	65095047				0	0.00	NA	64951947
	TRUST		15	145656	0	0	145656	0.01	145656		145656	0.01	0		0	0.00	NA	145656
	Sub Total (B)(3)		667098	1277925811	0	0	1277925811	48.84			1277925811	48.84			0	0.00	NA	1261777641
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		667231	1827846392	0	0	1827846392	69.86	1827846392		1827846392	69.86	0	69.86	0	0.00	NA	1811490222

Details of the shareholders acting as persons in Consert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.

No. of Shareholders-240 No. of Shares-2265505

The above shares have been kept in 'Unitech Limited-Unclaimed Suspense Account' in demat form.

Note:

(1) Pan would not be displayed on website of Stock Exchange

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
 (3) w.r.t. the information pertaining to Depository Recipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV-Statement showing shareholding pattern of the Non Promoter-Non Public shareholder-NOT Applicable

	Category & Name of the Shareholder	PAN	Shareholder	paid up equity shares held	up equity shares held	underlying Depository Receipts	shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	securities				Outstanding convertible securities (including Warrants)	shareholding, as in a % assuming full conversion of convertible securities (as a percentage of diluted share capital)		r of Locked shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerializ ed form (not Applicable)
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(∨III)	No Class -x	of Voting Class y	(IX) Rights Total	Total as a % of Total Voting	(X)	(XI)	No.	(XII) As a % of total Shar es held	(XIII) No. (Not As a % of Applicable) total Shar es held	
												rights					(Not Applicable	
	Custodian/Dr Holder		0	0	0	0	0	0.00	0		0	0.00	0	0.00		0	NA	NA
(2)	Employee Benefit Trust (under SEBI Share based Employee Benefit) Regulations, 2014		0	0	0	0	0	0.00	0		0	0.00	0			0	NA	NA
	Total Non-Promoter-Non Public Shaeholding (C)=C(1)+(C)(2)		0	0	0	0	0	0.00	0		0	0.00	0	0.00		0	NA	NA
(2) The at	buld not be displayed on website of S pove format needs to disclose name of ne information pertaining to Depositor	of all holders hol					extent informat	tion available.										