

**Holding of Specified Securities and Shareholding Pattern**

- 1 Name of Listed Entity: Unitech Limited
- 2 BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares
- 3 Shareholding Pattern filed under: reg. 31(1)(b) for the Quarter ending 31.12.2017
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<b><u>Particulars</u></b>	<b>Yes</b>	<b>No</b>
1	Whether the Listed Entity has issued any partly paid up shares?		<b>No</b>
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		<b>No</b>
3	Whether the Listed Entity has any shares against which depository receipts are issued?		<b>No</b>
4	Whether the Listed Entity has any shares in Locked-in?		<b>No</b>
5	Whether any shares held by promoters are pledge or otherwise encumbered?	<b>Yes</b>	

- 5 **The tabular format for disclosure of holding of specified securities is as follows:**

**Table I-Summary Statement holding of Specified Securities**

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								(IX)			Total as a % of (A+B+ C)			(XII)		(XIII)		
								Class -eg:x (Equity)	Class eg:y (others)	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(VIII) as a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group *	21	384692948	0	0	384692948	14.70	384692948	NA	384692948	14.70	0	14.70	0	0	256686274	66.72	384692948
(B)	Public	616334	2231608099	0	0	2231608099	85.30	2231608099	NA	2231608099	85.30	0	85.30	0	0	NA	NA	2216224690
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
(C1)	Share underlying DRs	0	0	0	0	0	NA	0	NA	0	NA	0	NA	0	0	NA	NA	NA
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
	<b>Total</b>	<b>616355</b>	<b>2616301047</b>	<b>0</b>	<b>0</b>	<b>2616301047</b>	<b>100.00</b>	<b>2616301047</b>	<b>NA</b>	<b>2616301047</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>256686274</b>	<b>9.81</b>	<b>2600917638</b>

Note: \* Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

**Table II-Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form						
									(IX)								(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
									Class-x (Equity)	Class -y (Others)	Total								No. (a)	As a % of total Shares held (b)		
<b>(1)</b>	<b>Indian</b>																					
(a)	Individuals/Hindu undivided Family								NA													
	Sanjay Chandra	AAAPC5804C	1	606060	0	0	606060	0.02	606060	606060	0.02	0	0.02	0	0.00	0.00	606060					
	Ramesh Chandra	AAAPC5805D	1	65000	0	0	65000	0.00	65000	65000	0.00	0	0.00	0	0.00	0.00	65000					
	Prakash Satdev	DBZPS3394Q	1	41600	0	0	41600	0.00	41600	41600	0.00	0	0.00	0	0.00	0.00	41600					
	Ghanshyam Das Bajaj	ABOPD9226E	1	40300	0	0	40300	0.00	40300	40300	0.00	0	0.00	0	0.00	0.00	40300					
	M Moolchand	ATLPM9920B	1	20800	0	0	20800	0.00	20800	20800	0.00	0	0.00	0	0.00	0.00	20800					
	Romila Bajaj	AGPPB6966P	1	6500	0	0	6500	0.00	6500	6500	0.00	0	0.00	0	0.00	0.00	6500					
	Rahul Bahri	AAEPB0567B	1	8422350	0	0	8422350	0.32	8422350	8422350	0.32	0	0.32	0	0.00	0.00	8422350					
	Minoti Bahri	AAAPW7205R	1	8290900	0	0	8290900	0.32	8290900	8290900	0.32	0	0.32	0	0.00	0.00	8290900					
	Varsha Bahri	AAEPB0566A	1	305500	0	0	305500	0.01	305500	305500	0.01	0	0.01	0	0.00	0.00	305500					
	Praveen Gumani	ADZPG0852E	1	4275310	0	0	4275310	0.16	4275310	4275310	0.16	0	0.16	0	0.00	0.00	4275310					
	H S Bawa	AAEPB0505B	1	85200	0	0	85200	0.00	85200	85200	0.00	0	0.00	0	0.00	0.00	85200					
	Prakash Ahuja	AAKPA3441R	1	19500	0	0	19500	0.00	19500	19500	0.00	0	0.00	0	0.00	0.00	19500					
	Rekha Bawa	AAEPB0506C	1	58000	0	0	58000	0.00	58000	58000	0.00	0	0.00	0	0.00	0.00	58000					
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(d)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
	Mayfair Capital Private Limited #	AAACM2505R	1	272655558	0	0	272655558	10.42	272655558	272655558	10.42	0	10.42	0	0.00	256686274	94.14	272655558				
	R V Techno Investments Private Limited	AAACR1149L	1	79212400	0	0	79212400	3.03	79212400	79212400	3.03	0	3.03	0	0.00	0	0.00	79212400				
	Tulip Investments Private Limited	AAACT0731C	1	385970	0	0	385970	0.01	385970	385970	0.01	0	0.01	0	0.00	0.00	385970					
	Indrus Countertrade (P) Ltd.	AAACI5504N	1	129800	0	0	129800	0.00	129800	129800	0.00	0	0.00	0	0.00	0.00	129800					
	Unibild Engineering and Construction Co. Pvt. Ltd.	AAACU0465A	1	6240000	0	0	6240000	0.24	6240000	6240000	0.24	0	0.24	0	0.00	0.00	6240000					
	Millennium Construction (P) Ltd.	AAACM2427J	1	9200	0	0	9200	0.00	9200	9200	0.00	0	0.00	0	0.00	0.00	9200					
	Bodhisattva Estates Private Limited	AAACA6740D	1	1000	0	0	1000	0.00	1000	1000	0.00	0	0.00	0	0.00	0.00	1000					
	<b>Sub-Total (A)(1)</b>		<b>20</b>	<b>380870948</b>	<b>0</b>	<b>0</b>	<b>380870948</b>	<b>14.56</b>	<b>380870948</b>	<b>380870948</b>	<b>14.56</b>	<b>0</b>	<b>14.56</b>	<b>0</b>	<b>0.00</b>	<b>256686274</b>	<b>67.39</b>	<b>380870948</b>				
<b>(2)</b>	<b>Foreign</b>								NA													
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(b)	Government		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(c)	Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(e)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
	Citilink Holdings Limited	AAACC2038E	1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0.00	0.00	3822000				
	<b>Sub-Total (A)(2)</b>		<b>1</b>	<b>3822000</b>	<b>0</b>	<b>0</b>	<b>3822000</b>	<b>0.15</b>	<b>3822000</b>	<b>3822000</b>	<b>0.15</b>	<b>0</b>	<b>0.15</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>3822000</b>				
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>21</b>	<b>384692948</b>	<b>0</b>	<b>0</b>	<b>384692948</b>	<b>14.70</b>	<b>384692948</b>	<b>384692948</b>	<b>14.70</b>	<b>0</b>	<b>14.70</b>	<b>0</b>	<b>0.00</b>	<b>256686274</b>	<b>66.72</b>	<b>384692948</b>				

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.-NIL

Note: # Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Note:  
 (1) Pan would not be displayed on website of Stock Exchange  
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Table III-Statement showing shareholding pattern of Public Shareholder**

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total			Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (Not Applicable) (a)		As a % of total Shares held (Not Applicable) (b)
									Class -x (Equity)	Class -y (Others)									
<b>(1)</b>	<b>Institutions</b>									NA									
(a)	Mutual Funds/UTI		3	169000	0	0	169000	0.01	169000		169000	0.01	0	0.01	0	0.00	NA	NA	26000
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		73	307968803	0	0	307968803	11.77	307968803		307968803	11.77	0	11.77	0	0.00	NA	NA	307929803
	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	AAACC9040K		26911531	0	0	26911531	1.03	26911531		26911531	1.03	0	1.03	0	0.00	NA	NA	26897005
	VANGUARD EMERGING MARKET'S STOCK INDEX FUND, ASERIES OF VANGUARD INTERNATIONAL EQUITY INDE X FUND	AAATY0918K		34945519	0	0	34945519	1.34	34945519		34945519	1.34	0	1.34	0	0.00	NA	NA	34945519
	POLUNIN DEVELOPING COUNTRIES FUND, LLC	AAICP0164F		26645595	0	0	26645595	1.02	26645595		26645595	1.02	0	1.02	0	0.00	NA	NA	26645595
(f)	Financial Institutions/Banks		13	13396925	0	0	13396925	0.51	13396925		13396925	0.51	0	0.51	0	0.00	NA	NA	13370925
(g)	Insurance Companies		2	23095905	0	0	23095905	0.88	23095905		23095905	0.88	0	0.88	0	0.00	NA	NA	23095905
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other (specify)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub-Total (B)(1)</b>		<b>91</b>	<b>344630633</b>	<b>0</b>	<b>0</b>	<b>344630633</b>	<b>13.17</b>	<b>344630633</b>		<b>344630633</b>	<b>13.17</b>	<b>0</b>	<b>13.17</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>344422633</b>
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
<b>(3)</b>	<b>Non-institutions</b>																		
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.		599218	791572526	0	0	791572526	30.26	791572526		791572526	30.26	0	30.26	0	0.00	NA	NA	777300567
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		861	478139974	0	0	478139974	18.28	478139974		478139974	18.28	0	18.28	0	0.00	NA	NA	477525074
	DILIPKUMAR LAKHI	AABPL9618G		103002791	0	0	103002791	3.94	103002791		103002791	3.94	0	3.94	0	0.00	NA	NA	103002791
	MANISH LAKHI	AAAPL4145P		72375004	0	0	72375004	2.77	72375004		72375004	2.77	0	2.77	0	0.00	NA	NA	72375004
(b)	NBFCs registered with RBI		21	12072988	0	0	12072988	0.46	12072988		12072988	0.46	0	0.46	0	0.00	NA	NA	12072988
(c)	Employee Trusts		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other (specify)																		
	CORPORATE BODY		2200	390909752	0	0	390909752	14.94	390909752		390909752	14.94	0	14.94	0	0.00	NA	NA	390764302
	Housing Development Finance Corp.	AAACH0997E		69644166	0	0	69644166	2.66	69644166		69644166	2.66	0	2.66	0	0.00	NA	NA	69644166
	CORPORATE BODY (OCB)		2	11	0	0	11	0.00	11		11	0.00	0	0.00	0	0.00	NA	NA	11
	DIRECTOR & RELATIVES		1	300	0	0	300	0.00	300		300	0.00	0	0.00	0	0.00	NA	NA	300
	FOREIGN NATIONALS		1	28000	0	0	28000	0.00	28000		28000	0.00	0	0.00	0	0.00	NA	NA	28000
	Non Resident Indian (NRI)		4829	76921987	0	0	76921987	2.94	76921987		76921987	2.94	0	2.94	0	0.00	NA	NA	76778887
	Resident (HUF)		8545	44304574	0	0	44304574	1.69	44304574		44304574	1.69	0	1.69	0	0.00	NA	NA	44304574
	Clearing Member		554	92917598	0	0	92917598	3.55	92917598		92917598	3.55	0	3.55	0	0.00	NA	NA	92917598
	TRUST		11	109756	0	0	109756	0.00	109756		109756	0.00	0	0.00	0	0.00	NA	NA	109756
	<b>Sub Total (B)(3)</b>		<b>616243</b>	<b>1886977466</b>	<b>0</b>	<b>0</b>	<b>1886977466</b>	<b>72.12</b>	<b>1886977466</b>		<b>1886977466</b>	<b>72.12</b>	<b>0</b>	<b>72.12</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>1871802057</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>		<b>616334</b>	<b>2231608099</b>	<b>0</b>	<b>0</b>	<b>2231608099</b>	<b>85.30</b>	<b>2231608099</b>		<b>2231608099</b>	<b>85.30</b>	<b>0</b>	<b>85.30</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>2216224690</b>

Details of the shareholders acting as persons in Consent including their Shareholding (No. and %)

Note:

(1) Pan would not be displayed on website of Stock Exchange

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.

No. of Shareholders-240

No. of Shares-2285505

The above shares have been kept in 'Unitech Limited-Unclaimed Suspense Account' in demat form.

**Table IV-Statement showing shareholding pattern of the Non Promoter-Non Public shareholder-NOT Applicable**

	Category & Name of the Shareholder	PAN	No. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (not Applicable)		
									(IX)			Total as a % of Total Voting rights				(XII)			(XIII)	
									Class -x	Class y	Total					No.	As a % of total Shares held		No. (Not Applicable)	As a % of total Shares held (Not Applicable)
(1)	<b>Custodian/Dr Holder</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA		
(2)	Employee Benefit Trust (under SEBI Share based Employee Benefit) Regulations, 2014		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA		
	<b>Total Non-Promoter-Non Public Shareholding (C)=C(1)+(C)(2)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA		

Note:  
(1) Pan would not be displayed on website of Stock Exchange  
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.  
(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.