

(I) (a) Statement showing Shareholding Pattern-

Name of the Company: Unitech Limited

BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares

As on 30.09.2014

Partly paid-up shares:-	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	N. A.	N. A	N.A.
Held by public	N. A.	N. A	N.A.
Total	N. A.	N. A	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N. A.	N. A	N.A.
Held by public	N. A.	N. A	N.A.
Total	N. A.	N. A	N.A.
Warrants:-	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	N. A.	N.A.	N. A.
Held by public	N. A.	N. A.	N. A.
Total	N. A.	N. A.	N.A.
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2616301047		

Category code (I)	Category of shareholder (II)	No. of share holders (III)	Total no. of shares (IV)	No. of shares held in dematerialized form (V)	Total shareholding as a % of total no. of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	16	88525840	88525840	3.38	3.38	66288820	74.88
(b)	Central Government/ State Government(s)	-	-	-	-	-		
(c)	Bodies Corporate *	16	1153485028	1153485028	44.09	44.09	1059042721	91.81
(d)	Financial Institutions/ Banks	-	-	-	-	-		
(e)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (A)(1)	32	1242010868	1242010868	47.47	47.47	1125331541	90.61
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-		
(b)	Bodies Corporate	1	3822000	3822000	0.15	0.15	0	0.00
(c)	Institutions	-	-	-	-	-		
(d)	Qualified Foreign Investor	-	-	-	-	-		
(e)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (A)(2)	1	3822000	3822000	0.15	0.15	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	33	1245832868	1245832868	47.62	47.62	1125331541	90.33

(B)	Public shareholding							N. A.	N. A.
1	Institutions							N. A.	N. A.
(a)	Mutual Funds/ UTI	10	16336827	16193827	0.62	0.62			
(b)	Financial Institutions/ Banks	24	15421291	15395291	0.59	0.59			
(c)	Central Government/ State Government(s)	-	-	-	-	-			
(d)	Venture Capital Funds	-	-	-	-	-			
(e)	Insurance Companies	2	23095905	23095905	0.88	0.88			
(f)	Foreign Institutional Investors	140	684945599	684906599	26.18	26.18			
(g)	Foreign Venture Capital Investors	-	-	-	-	-			
(h)	Qualified Foreign Investor	-	-	-	-	-			
(i)	Any Other (specify)	-	-	-	-	-			
	Sub-Total (B)(1)	176	739799622	739591622	28.28	28.28			
2	Non-institutions							N. A.	N. A.
(a)	Bodies Corporate	3256	136429745	136276995	5.21	5.21			
(b)	Individuals -								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	606268	383555442	368040571	14.66	14.66			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	471	80941837	79396137	3.09	3.09			
(c)	Qualified Foreign Investor	1	4274	4274	0.00	0.00			
(d)	Any Other (specify)								
	i. NRI	5066	18987866	18844766	0.73	0.73			
	ii. OCB/Foreign Portfolio Investor (Corporate)	3	708500	708500	0.03	0.03			
	iii. Trust	10	76070	76070	0.00	0.00			
	iv. Clearing Member/House	410	9964823	9964823	0.38	0.38			
	Sub-Total (B)(2)	615485	630668557	613312136	24.11	24.11			
	Total Public Shareholding (B)= (B)(1)+(B)(2)	615661	1370468179	1352903758	52.38	52.38		N. A.	N. A.
	TOTAL (A)+(B)	615694	2616301047	2598736626	100.00	100.00	1125331541		43.01
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	N. A.			N. A.	N. A.
	GRAND TOTAL (A)+(B)+(C)	615694	2616301047	2598736626	100.00	100.00	1125331541		43.01

NOTE: (1) Bodies Corporate in the Public Category includes shares kept in 'Unitech Limited-Unclaimed Suspense Account' in pursuance with the clause 5A of the Listing Agreement.

(2) * Includes 48355000 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including shares underlying full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Sanjay Chandra	66894880	2.56	66288820	99.09	2.53	0	0	0	0	2.56
2	Ramesh Chandra	65000	0.00	0	0.00	0.00	0	0	0	0	0.00
3	Prakash Satdev	41600	0.00	0	0.00	0.00	0	0	0	0	0.00
4	Ghanshyam Das Bajaj	40300	0.00	0	0.00	0.00	0	0	0	0	0.00
5	M Moolchand	20800	0.00	0	0.00	0.00	0	0	0	0	0.00
6	Romila Bajaj	6500	0.00	0	0.00	0.00	0	0	0	0	0.00
7	Rahul Bahri	8422350	0.32	0	0.00	0.00	0	0	0	0	0.32
8	Minoti Bahri	8290900	0.32	0	0.00	0.00	0	0	0	0	0.32
9	Varsha Bahri	305500	0.01	0	0.00	0.00	0	0	0	0	0.01
10	Praveen Gurnani	4275310	0.16	0	0.00	0.00	0	0	0	0	0.16
11	H S Bawa	85200	0.00	0	0.00	0.00	0	0	0	0	0.00
12	Prakash Ahuja	19500	0.00	0	0.00	0.00	0	0	0	0	0.00
13	Rekha Bawa	58000	0.00	0	0.00	0.00	0	0	0	0	0.00
14	Mayfair Capital Private Limited #	882806658	33.74	874342721	99.04	33.42	0	0	0	0	33.74
15	R V Techno Investments Private Limited	124212400	4.75	45000000	36.23	1.72	0	0	0	0	4.75
16	Tulip Investments Private Limited	77085970	2.95	76700000	99.50	2.93	0	0	0	0	2.95
17	Indrus Countertrade (P) Ltd.	63129800	2.41	63000000	99.79	2.41	0	0	0	0	2.41
18	Unibild Engineering and Construction Co. Pvt. Ltd.	6240000	0.24	0	0.00	0.00	0	0	0	0	0.24
19	Millennium Construction (P) Ltd.	9200	0.00	0	0.00	0.00	0	0	0	0	0.00
20	Citilink Holdings Limited	3822000	0.15	0	0.00	0.00	0	0	0	0	0.15
21	Bodhisattva Estates Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
	TOTAL	1245832868	47.62	1125331541	90.33	43.01	0	0	0	0	47.62

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011.

Note: # Includes 48355000 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	% w.r.t total no. of convertible securities of the same class	
1	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	90970856	3.48	0	0	0	0	3.48
2	PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLATINUM ASIA FUND	61270600	2.34	0	0	0	0	2.34
3	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	57973230	2.22	0	0	0	0	2.22
4	PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLATINUM INTERNATIONAL FUND	56471432	2.16	0	0	0	0	2.16
5	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	47102889	1.80	0	0	0	0	1.80
6	MV SCIF MAURITIUS	27323718	1.04					1.04
TOTAL		341112725	13.04	0	0	0	0	13.04

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	% w.r.t total no. of convertible securities of the same class	
1	PLATINUM INVESTMENT MANAGEMENT LIMITED (Alongwith PAC's)	144807004	5.53	0	0	0	0	5.53
TOTAL		144807004	5.53					5.53

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoter/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE			
TOTAL				

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE			
2				
TOTAL				

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE			
2				
TOTAL				

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.**

(give description of voting rights for each class of security.

Class X:

Class:

ClassZ:)

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a Percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
NOT APPLICABLE							

[1] [For determining public shareholding for the purpose of Clause 40A.](#)

[2] [For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.](#)

[3] [For definitions of "Public Shareholding", refer to Clause 40A.](#)