

Holding of Specified Securities and Shareholding Pattern

- 1 Name of Listed Entity: Unitech Limited
- 2 BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares
- 3 Shareholding Pattern filed under: reg. 31(1)(b) for the Quarter ending 30.06.2016
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<u>Particulars</u>	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

- 5 **The tabular format for disclosure of holding of specified securities is as follows:**

Table I-Summary Statement holding of Specified Securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								(IX)			Total as a % of (A+B+ C)			(XII)		(XIII)		
								Class -eg:x (Equity)	Class eg:y (others)	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(VIII) as a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group *	21	652564247	0	0	652564247	24.94	652564247	NA	652564247	24.94	0	24.94	0	0	522080573	80.00	652564247
(B)	Public	670923	1963736800	0	0	1963736800	75.06	1963736800	NA	1963736800	75.06	0	75.06	0	0	NA	NA	1947675334
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
(C1)	Share underlying DRs	0	0	0	0	0	NA	0	NA	0	NA	0	NA	0	0	NA	NA	NA
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
	Total	670944	2616301047	0	0	2616301047	100.00	2616301047	NA	2616301047	100.00	0	100.00	0	0	522080573	19.95	2600239581

Note: * Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Table II-Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form						
									(IX)								(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
									Class-x (Equity)	Class -y (Others)	Total								No. (a)	As a % of total Shares held (b)		
(1)	Indian																					
(a)	Individuals/Hindu undivided Family								NA													
	Sanjay Chandra	AAAPC5804C	1	65894880	0	0	65894880	2.52	65894880	65894880	2.52	0	2.52	0	0.00	65288820	99.08	65894880				
	Ramesh Chandra	AAAPC5805D	1	65000	0	0	65000	0.00	65000	65000	0.00	0	0.00	0	0.00	0	0.00	65000				
	Prakash Satdev	DBZPS3394Q	1	41600	0	0	41600	0.00	41600	41600	0.00	0	0.00	0	0.00	0	0.00	41600				
	Ghanshyam Das Bajaj	ABOPD9226E	1	40300	0	0	40300	0.00	40300	40300	0.00	0	0.00	0	0.00	0	0.00	40300				
	M Moolchand	ATLPM9920B	1	20800	0	0	20800	0.00	20800	20800	0.00	0	0.00	0	0.00	0	0.00	20800				
	Romila Bajaj	AGPPB6966P	1	6500	0	0	6500	0.00	6500	6500	0.00	0	0.00	0	0.00	0	0.00	6500				
	Rahul Bahri	AAEPB0567B	1	8422350	0	0	8422350	0.32	8422350	8422350	0.32	0	0.32	0	0.00	0	0.00	8422350				
	Minoti Bahri	AAAPW7205R	1	8290900	0	0	8290900	0.32	8290900	8290900	0.32	0	0.32	0	0.00	0	0.00	8290900				
	Varsha Bahri	AAEPB0566A	1	305500	0	0	305500	0.01	305500	305500	0.01	0	0.01	0	0.00	0	0.00	305500				
	Praveen Gurnani	ADZPG0852E	1	4275310	0	0	4275310	0.16	4275310	4275310	0.16	0	0.16	0	0.00	0	0.00	4275310				
	H S Bawa	AAEPB0505B	1	85200	0	0	85200	0.00	85200	85200	0.00	0	0.00	0	0.00	0	0.00	85200				
	Prakash Ahuja	AAKPA3441R	1	19500	0	0	19500	0.00	19500	19500	0.00	0	0.00	0	0.00	0	0.00	19500				
	Rekha Bawa	AAEPB0506C	1	58000	0	0	58000	0.00	58000	58000	0.00	0	0.00	0	0.00	0	0.00	58000				
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(d)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
	Mayfair Capital Private Limited #	AAACM2505R	1	301252537	0	0	301252537	11.51	301252537	301252537	11.51	0	11.51	0	0.00	282806253	93.88	301252537				
	R V Techno Investments Private Limited	AAACR1021P	1	124212400	0	0	124212400	4.75	124212400	124212400	4.75	0	4.75	0	0.00	45000000	36.23	124212400				
	Tulip Investments Private Limited	AAACT0731C	1	77085970	0	0	77085970	2.95	77085970	77085970	2.95	0	2.95	0	0.00	76700000	99.50	77085970				
	Indrus Countertrade (P) Ltd.	AAACI5504N	1	52415300	0	0	52415300	2.00	52415300	52415300	2.00	0	2.00	0	0.00	52285500	99.75	52415300				
	Unibild Engineering and Construction Co. Pvt. Ltd.	AAACU0465A	1	6240000	0	0	6240000	0.24	6240000	6240000	0.24	0	0.24	0	0.00	0	0.00	6240000				
	Millennium Construction (P) Ltd.	AAACM2427J	1	9200	0	0	9200	0.00	9200	9200	0.00	0	0.00	0	0.00	0	0.00	9200				
	Bodhisattva Estates Private Limited	AAACA6740D	1	1000	0	0	1000	0.00	1000	1000	0.00	0	0.00	0	0.00	0	0.00	1000				
	Sub-Total (A)(1)		20	648742247	0	0	648742247	24.80	648742247	648742247	24.80	0	24.80	0	0.00	522080573	80.48	648742247				
(2)	Foreign								NA													
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(b)	Government		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(c)	Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(e)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
	Citilink Holdings Limited	AAACC2038E	1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0	0.00	3822000				
	Sub-Total (A)(2)		1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0	0.00	3822000				
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		21	652564247	0	0	652564247	24.94	652564247	652564247	24.94	0	24.94	0	0.00	522080573	80.00	652564247				

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.-NIL

Note: # Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Note:
 (1) Pan would not be displayed on website of Stock Exchange
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Table III-Statement showing shareholding pattern of Public Shareholder

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
									(IX)						(X)	(XI)	(XII)			(XIII)	
									No of Voting Rights Class -x (Equity)	Class -y (Others)	Total	Total as a % of Total Volting Rights					No. (a)	As a % of total Shares held (b)		No. (Not Applicable) (a)	As a % of total Shares held (Not Applicable) (b)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)								
(1)	Institutions																				
(a)	Mutual Funds/UTI		4	194837	0	0	194837	0.01	194837	NA	194837	0.01	0	0.01	0	0.00	NA	NA	51837		
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0		
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0		
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0		
(e)	Foreign Portfolio Investors		97	367145433	0	0	367145433	14.03	367145433		367145433	14.03	0	14.03	0	0.00	NA	NA	367106433		
	COLLEGE RETIREMENT EQUITIES FUND - GLOBAL EQUITIES ACCOUNT	AAACC9040K		26406156	0	0	26406156	1.01	26406156		26406156	1.01	0	1.01	0	0.00			26406156		
	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	AAACC9040K		75497514	0	0	75497514	2.89	75497514		75497514	2.89	0	2.89	0	0.00			75497514		
(f)	Financial Institutions/Banks		24	20149369	0	0	20149369	0.77	20149369		20149369	0.77	0	0.77	0	0.00	NA	NA	20123369		
(g)	Insurance Companies		2	23095905	0	0	23095905	0.88	23095905		23095905	0.88	0	0.88	0	0.00	NA	NA	23095905		
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0		
(i)	Any Other (specify)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0		
	Sub-Total (B)(1)		127	410585544	0	0	410585544	15.69	410585544		410585544	15.69	0	15.69	0	0.00	NA	NA	410377544		
(2)	Central Governemt/State Government(s)/President of India		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0		
	Sub Total (B)(2)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0		
(3)	Non-institutions																				
(a)	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.		660758	849773274	0	0	849773274	32.48	849773274		849773274	32.48	0	32.48	0	0.00	NA	NA	834822758		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		770	260601778	0	0	260601778	9.96	260601778		260601778	9.96	0	9.96	0	0.00	NA	NA	259986878		
	DILIPKUMAR LAKHI	AABPL9618G		39607713	0	0	39607713	1.51	39607713		39607713	1.51	0	1.51	0	0.00			39607713		
(b)	NBFCs registered with RBI		15	492227	0	0	492227	0.02	492227		492227	0.02	0	0.02	0	0.00	NA	NA	492227		
(c)	Employee Trusts		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0		
(d)	Overseas Depositories (holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0		
(e)	Any Other (specify)																				
	CORPORATE BODY		3736	351908041	0	0	351908041	13.45	351908041		351908041	13.45	0	13.45	0	0.00	NA	NA	351763091		
	CORPORATE BODY (OCB)		2	11	0	0	11	0.00	11		11	0.00	0	0.00	0	0.00	NA	NA	11		
	DIRECTOR & RELATIVES		2	22000	0	0	22000	0.00	22000		22000	0.00	0	0.00	0	0.00	NA	NA	22000		
	NRIs		5498	90233869	0	0	90233869	3.45	90233869		90233869	3.45	0	3.45	0	0.00	NA	NA	90090769		
	TRUST		15	120056	0	0	120056	0.00	120056		120056	0.00	0	0.00	0	0.00	NA	NA	120056		
	Sub Total (B)(3)		670796	1553151256	0	0	1553151256	59.36	1553151256		1553151256	59.36	0	59.36	0	0.00	NA	NA	1537297790		
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		670923	1963736800	0	0	1963736800	75.06	1963736800		1963736800	75.06	0	75.06	0	0.00	NA	NA	1947675334		

Details of the shareholders acting as persons in Consort including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.

No. of Shareholders-240

No. of Shares-2265505

The above shares have been kept in 'Unitech Limited-Unclaimed Suspense Account' in demat form.

Note:

(1) Pan would not be displayed on website of Stock Exchange

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV-Statement showing shareholding pattern of the Non Promoter-Non Public shareholder-NOT Applicable

	Category & Name of the Shareholder	PAN	No. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (not Applicable)					
									(IX)			Total as a % of Total Voting rights				(X)	(XI)		(XII)		(XIII)		(XIV)
									Class -x	Class y	Total								No.	As a % of total Shares held	No. (Not Applicable)	As a % of total Shares held (Not Applicable)	
(1)	Custodian/Dr Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA					
(2)	Employee Benefit Trust (under SEBI Share based Employee Benefit) Regulations, 2014		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA					
	Total Non-Promoter-Non Public Shareholding (C)=C(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA					

Note:
(1) Pan would not be displayed on website of Stock Exchange
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.