

Holding of Specified Securities and Shareholding Pattern

- 1 Name of Listed Entity: Unitech Limited
- 2 BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares
- 3 Shareholding Pattern filed under: reg. 31(1)(b) for the Quarter ending 30.09.2016

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<u>Particulars</u>	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

- 5 **The tabular format for disclosure of holding of specified securities is as follows:**

Table I-Summary Statement holding of Specified Securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								(IX)			Total as a % of (A+B+ C)			(XII)		(XIII)		
								Class -eg:x (Equity)	Class eg:y (others)	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(VIII) as a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group *	21	637759240	0	0	637759240	24.38	637759240	NA	637759240	24.38	0	24.38	0	0	509975566	79.96	637759240
(B)	Public	663184	1978541807	0	0	1978541807	75.62	1978541807	NA	1978541807	75.62	0	75.62	0	0	NA	NA	1962559233
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
(C1)	Share underlying DRs	0	0	0	0	0	NA	0	NA	0	NA	0	NA	0	0	NA	NA	NA
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
	Total	663205	2616301047	0	0	2616301047	100.00	2616301047	NA	2616301047	100.00	0	100.00	0	0	509975566	19.49	2600318473

Note: * Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Table II-Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form							
									(IX)								Total as a % of Total Voting Rights	(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
									Class-x (Equity)	Class -y (Others)	Total									No. (a)	As a % of total Shares held (b)		
(1)	Indian																						
(a)	Individuals/Hindu undivided Family								NA														
	Sanjay Chandra	AAAPC5804C	1	65894880	0	0	65894880	2.52	65894880	65894880	2.52	0	2.52	0	0.00	65288820	99.08	65894880					
	Ramesh Chandra	AAAPC5805D	1	65000	0	0	65000	0.00	65000	65000	0.00	0	0.00	0	0.00	0	0.00	65000					
	Prakash Satdev	DBZPS3394Q	1	41600	0	0	41600	0.00	41600	41600	0.00	0	0.00	0	0.00	0	0.00	41600					
	Ghanshyam Das Bajaj	ABOPD9226E	1	40300	0	0	40300	0.00	40300	40300	0.00	0	0.00	0	0.00	0	0.00	40300					
	M Moolchand	ATLPM9920B	1	20800	0	0	20800	0.00	20800	20800	0.00	0	0.00	0	0.00	0	0.00	20800					
	Romila Bajaj	AGPPB6966P	1	6500	0	0	6500	0.00	6500	6500	0.00	0	0.00	0	0.00	0	0.00	6500					
	Rahul Bahri	AAEPB0567B	1	8422350	0	0	8422350	0.32	8422350	8422350	0.32	0	0.32	0	0.00	0	0.00	8422350					
	Minoti Bahri	AAAPW7205R	1	8290900	0	0	8290900	0.32	8290900	8290900	0.32	0	0.32	0	0.00	0	0.00	8290900					
	Varsha Bahri	AAEPB0566A	1	305500	0	0	305500	0.01	305500	305500	0.01	0	0.01	0	0.00	0	0.00	305500					
	Praveen Gumani	ADZPG0852E	1	4275310	0	0	4275310	0.16	4275310	4275310	0.16	0	0.16	0	0.00	0	0.00	4275310					
	H S Bawa	AAEPB0505B	1	85200	0	0	85200	0.00	85200	85200	0.00	0	0.00	0	0.00	0	0.00	85200					
	Prakash Ahuja	AAKPA3441R	1	19500	0	0	19500	0.00	19500	19500	0.00	0	0.00	0	0.00	0	0.00	19500					
	Rekha Bawa	AAEPB0506C	1	58000	0	0	58000	0.00	58000	58000	0.00	0	0.00	0	0.00	0	0.00	58000					
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0					
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0					
(d)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0					
	Mayfair Capital Private Limited #	AAACM2505R	1	286447530	0	0	286447530	10.95	286447530	286447530	10.95	0	10.95	0	0.00	270701246	94.50	286447530					
	R V Techno Investments Private Limited	AAACR1021P	1	124212400	0	0	124212400	4.75	124212400	124212400	4.75	0	4.75	0	0.00	45000000	36.23	124212400					
	Tulip Investments Private Limited	AAACT0731C	1	77085970	0	0	77085970	2.95	77085970	77085970	2.95	0	2.95	0	0.00	76700000	99.50	77085970					
	Indrus Countertrade (P) Ltd.	AAACI5504N	1	52415300	0	0	52415300	2.00	52415300	52415300	2.00	0	2.00	0	0.00	52285500	99.75	52415300					
	Unibild Engineering and Construction Co. Pvt. Ltd.	AAACU0465A	1	6240000	0	0	6240000	0.24	6240000	6240000	0.24	0	0.24	0	0.00	0	0.00	6240000					
	Millennium Construction (P) Ltd.	AAACM2427J	1	9200	0	0	9200	0.00	9200	9200	0.00	0	0.00	0	0.00	0	0.00	9200					
	Bodhisattva Estates Private Limited	AAACA6740D	1	1000	0	0	1000	0.00	1000	1000	0.00	0	0.00	0	0.00	0	0.00	1000					
	Sub-Total (A)(1)		20	633937240	0	0	633937240	24.23	633937240	633937240	24.23	0	24.23	0	0.00	509975566	80.45	633937240					
(2)	Foreign								NA														
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0					
(b)	Government		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0					
(c)	Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0					
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0					
(e)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0					
	Citilink Holdings Limited	AAACC2038E	1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0	0.00	3822000					
	Sub-Total (A)(2)		1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0	0.00	3822000					
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		21	637759240	0	0	637759240	24.38	637759240	637759240	24.38	0	24.38	0	0.00	509975566	79.96	637759240					

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.-NIL

Note: # Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Note:
 (1) Pan would not be displayed on website of Stock Exchange
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Table III-Statement showing shareholding pattern of Public Shareholder

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									(IX)		(X)			(XI)	(XII)		(XIII)		
									No of Voting Rights Class -x (Equity)	Class -y (Others)					Total	Total as a % of Total Voting Rights	No. (a)		As a % of total Shares held (b)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(VIII)												(XIV)
(1)	Institutions																		
(a)	Mutual Funds/UTI		4	193884	0	0	193884	0.01	193884	NA	193884	0.01	0	0.01	0	0.00	NA	NA	50884
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		93	291493700	0	0	291493700	11.14	291493700		291493700	11.14	0	11.14	0	0.00	NA	NA	291454700
	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	AAACC9040K		50116401	0	0	50116401	1.92	50116401		50116401	1.92	0	1.92	0	0.00			50116401
(f)	Financial Institutions/Banks		23	19544558	0	0	19544558	0.75	19544558		19544558	0.75	0	0.75	0	0.00	NA	NA	19518558
(g)	Insurance Companies		2	23095905	0	0	23095905	0.88	23095905		23095905	0.88	0	0.88	0	0.00	NA	NA	23095905
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other (specify)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub-Total (B)(1)		122	334328047	0	0	334328047	12.78	334328047		334328047	12.78	0	12.78	0	0.00			334120047
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.		653392	865468899	0	0	865468899	33.08	865468899		865468899	33.08	0	33.08	0	0.00	NA	NA	850597775
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		866	297375337	0	0	297375337	11.37	297375337		297375337	11.37	0	11.37	0	0.00	NA	NA	296760437
(b)	NBFCs registered with RBI		15	468477	0	0	468477	0.02	468477		468477	0.02	0	0.02	0	0.00	NA	NA	468477
(c)	Employee Trusts		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other (specify)																		
	CORPORATE BODY		3453	389028761	0	0	389028761	14.87	389028761		389028761	14.87	0	14.87	0	0.00	NA	NA	388883311
	CORPORATE BODY (OCB)		2	11	0	0	11	0.00	11		11	0.00	0	0.00	0	0.00	NA	NA	11
	DIRECTOR & RELATIVES		1	2000	0	0	2000	0.00	2000		2000	0.00	0	0.00	0	0.00	NA	NA	2000
	NRI-Repatriable		3990	82941905	0	0	82941905	3.17	82941905		82941905	3.17	0	3.17	0	0.00	NA	NA	82798805
	NRI-Non Repatriable		1328	8608414	0	0	8608414	0.33	8608414		8608414	0.33	0	0.33	0	0.00	NA	NA	8608414
	TRUST		15	319956	0	0	319956	0.01	319956		319956	0.01	0	0.01	0	0.00	NA	NA	319956
	Sub Total (B)(3)		663062	1644213760	0	0	1644213760	62.84	1644213760		1644213760	62.84	0	62.84	0	0.00	NA	NA	1628439186
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		663184	1978541807	0	0	1978541807	75.62	1978541807		1978541807	75.62	0	75.62	0	0.00	NA	NA	1962559233

Details of the shareholders acting as persons in Consent including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.
 No. of Shareholders-240
 No. of Shares-2265505
 The above shares have been kept in 'Unitech Limited-Unclaimed Suspense Account' in demat form.

Note:

- (1) Pan would not be displayed on website of Stock Exchange
- (2) The above format needs to be disclosed along with the name of following persons:
 Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV-Statement showing shareholding pattern of the Non Promoter-Non Public shareholder-NOT Applicable

	Category & Name of the Shareholder	PAN	No. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (not Applicable)		
									(IX)			Total as a % of Total Voting rights				(XII)			(XIII)	
									Class -x	Class y	Total					No.	As a % of total Shares held		No. (Not Applicable)	As a % of total Shares held (Not Applicable)
(1)	Custodian/Dr Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA			
(2)	Employee Benefit Trust (under SEBI Share based Employee Benefit) Regulations, 2014		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA			
	Total Non-Promoter-Non Public Shareholding (C)=C(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA			

Note:
(1) Pan would not be displayed on website of Stock Exchange
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.