

Holding of Specified Securities and Shareholding Pattern

- 1 Name of Listed Entity: Unitech Limited
- 2 BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares
- 3 Shareholding Pattern filed under: reg. 31(1)(b) for the Quarter ending 31.03.2018
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<u>Particulars</u>	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

- 5 **The tabular format for disclosure of holding of specified securities is as follows:**

Table I-Summary Statement holding of Specified Securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								(IX)			Total as a % of (A+B+ C)			(XII)		(XIII)		
								Class -eg:x (Equity)	Class eg:y (others)	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(VIII) as a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group *	21	383092948	0	0	383092948	14.64	383092948	NA	383092948	14.64	0	14.64	0	0	254786274	66.51	383092948
(B)	Public	649937	2233208099	0	0	2233208099	85.36	2233208099	NA	2233208099	85.36	0	85.36	0	0	NA	NA	2217941538
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
(C1)	Share underlying DRs	0	0	0	0	0	NA	0	NA	0	NA	0	NA	0	0	NA	NA	NA
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
	Total	649958	2616301047	0	0	2616301047	100.00	2616301047	NA	2616301047	100.00	0	100.00	0	0	254786274	9.74	2601034486

Note: * Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Table II-Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form						
									(IX)								(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
									Class-x (Equity)	Class -y (Others)	Total								No. (a)	As a % of total Shares held (b)		
(1)	Indian																					
(a)	Individuals/Hindu undivided Family								NA													
	Sanjay Chandra	AAAPC5804C	1	606060	0	0	606060	0.02	606060	606060	0.02	0	0.02	0	0.00	0.00	606060					
	Ramesh Chandra	AAAPC5805D	1	65000	0	0	65000	0.00	65000	65000	0.00	0	0.00	0	0.00	0.00	65000					
	Prakash Satdev	DBZPS3394Q	1	41600	0	0	41600	0.00	41600	41600	0.00	0	0.00	0	0.00	0.00	41600					
	Ghanshyam Das Bajaj	ABOPD9226E	1	40300	0	0	40300	0.00	40300	40300	0.00	0	0.00	0	0.00	0.00	40300					
	M Moolchand	ATLPM9920B	1	20800	0	0	20800	0.00	20800	20800	0.00	0	0.00	0	0.00	0.00	20800					
	Romila Bajaj	AGPPB6966P	1	6500	0	0	6500	0.00	6500	6500	0.00	0	0.00	0	0.00	0.00	6500					
	Rahul Bahri	AAEPB0567B	1	8422350	0	0	8422350	0.32	8422350	8422350	0.32	0	0.32	0	0.00	0.00	8422350					
	Minoti Bahri	AAAPW7205R	1	8290900	0	0	8290900	0.32	8290900	8290900	0.32	0	0.32	0	0.00	0.00	8290900					
	Varsha Bahri	AAEPB0566A	1	305500	0	0	305500	0.01	305500	305500	0.01	0	0.01	0	0.00	0.00	305500					
	Praveen Gumani	ADZPG0852E	1	4275310	0	0	4275310	0.16	4275310	4275310	0.16	0	0.16	0	0.00	0.00	4275310					
	H S Bawa	AAEPB0505B	1	85200	0	0	85200	0.00	85200	85200	0.00	0	0.00	0	0.00	0.00	85200					
	Prakash Ahuja	AAKPA3441R	1	19500	0	0	19500	0.00	19500	19500	0.00	0	0.00	0	0.00	0.00	19500					
	Rekha Bawa	AAEPB0506C	1	58000	0	0	58000	0.00	58000	58000	0.00	0	0.00	0	0.00	0.00	58000					
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(d)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
	Mayfair Capital Private Limited #	AAACM2505R	1	271055558	0	0	271055558	10.36	271055558	271055558	10.36	0	10.36	0	0.00	254786274	94.00	271055558				
	R V Techno Investments Private Limited	AAACR1149L	1	79212400	0	0	79212400	3.03	79212400	79212400	3.03	0	3.03	0	0.00	0	0.00	79212400				
	Tulip Investments Private Limited	AAACT0731C	1	385970	0	0	385970	0.01	385970	385970	0.01	0	0.01	0	0.00	0.00	385970					
	Indrus Countertrade (P) Ltd.	AAACI5504N	1	129800	0	0	129800	0.00	129800	129800	0.00	0	0.00	0	0.00	0.00	129800					
	Unibild Engineering and Construction Co. Pvt. Ltd.	AAACU0465A	1	6240000	0	0	6240000	0.24	6240000	6240000	0.24	0	0.24	0	0.00	0.00	6240000					
	Millennium Construction (P) Ltd.	AAACM2427J	1	9200	0	0	9200	0.00	9200	9200	0.00	0	0.00	0	0.00	0.00	9200					
	Bodhisattva Estates Private Limited	AAACA6740D	1	1000	0	0	1000	0.00	1000	1000	0.00	0	0.00	0	0.00	0.00	1000					
	Sub-Total (A)(1)		20	379270948	0	0	379270948	14.50	379270948	379270948	14.50	0	14.50	0	0.00	254786274	67.18	379270948				
(2)	Foreign								NA													
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(b)	Government		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(c)	Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(e)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
	Citilink Holdings Limited	AAACC2038E	1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0.00	0.00	3822000				
	Sub-Total (A)(2)		1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0	0.00	3822000				
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		21	383092948	0	0	383092948	14.64	383092948	383092948	14.64	0	14.64	0	0.00	254786274	66.51	383092948				

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.-NIL

Note: # Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Note:
 (1) Pan would not be displayed on website of Stock Exchange
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Table III-Statement showing shareholding pattern of Public Shareholder

(I)	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									(X)		(XI)			(XII)		(XIII)			
									No of Voting Rights Class -x (Equity)	Class -y (Others)				Total	Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)		No. (Not Applicable) (a)
(1)	Institutions																		
(a)	Mutual Funds/UTI		3	169000	0	0	169000	0.01	169000	NA	169000	0.01	0	0.01	0	0.00	NA	NA	26000
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		71	298645589	0	0	298645589	11.41	298645589	298645589	11.41	0	11.41	0	0.00	NA	NA	298606589	
	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	AAACC9040K		26911531	0	0	26911531	1.03	26911531	26911531	1.03	0	1.03	0	0.00	NA	NA	26911531	
	VANGUARD EMERGING MARKET'S STOCK INDEX FUND, ASERIES OF VANGUARD INTERNATIONAL EQUITY INDE X FUND	AAATY0918K		34945519	0	0	34945519	1.34	34945519	34945519	1.34	0	1.34	0	0.00	NA	NA	34945519	
	POLUNIN DEVELOPING COUNTRIES FUND, LLC	AAICP0164F		26645595	0	0	26645595	1.02	26645595	26645595	1.02	0	1.02	0	0.00	NA	NA	26645595	
(f)	Financial Institutions/Banks		12	15930669	0	0	15930669	0.61	15930669	15930669	0.61	0	0.61	0	0.00	NA	NA	15930669	
(g)	Insurance Companies		2	23095905	0	0	23095905	0.88	23095905	23095905	0.88	0	0.88	0	0.00	NA	NA	23095905	
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(i)	Any Other (specify) (Foreign Bank)		1	26000	0	0	26000	0.00	26000	26000	0.00	0	0.00	0	0.00	NA	NA	0	
	Sub-Total (B)(1)		89	337867163	0	0	337867163	12.91	337867163	337867163	12.91	0	12.91	0	0.00	NA	NA	337659163	
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(3)	Non-institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.		632726	908179187	0	0	908179187	34.71	908179187	908179187	34.71	0	34.71	0	0.00	NA	NA	894024076	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		954	541275101	0	0	541275101	20.69	541275101	541275101	20.69	0	20.69	0	0.00	NA	NA	540660201	
	MANISH LAKHI	AAAPL4145P		72375004	0	0	72375004	2.77	72375004	72375004	2.77	0	2.77	0	0.00	NA	NA	72375004	
	DILIPKUMAR LAKHI	AABPL9618G		123134778	0	0	123134778	4.71	123134778	123134778	4.71	0	4.71	0	0.00	NA	NA	123134778	
(b)	NBFCs registered with RBI		19	1421527	0	0	1421527	0.05	1421527	1421527	0.05	0	0.05	0	0.00	NA	NA	1421527	
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(d)	Overseas Depositories (holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(e)	Any Other (specify)																		
	CLEARING MEMBER		183	9947700	0	0	9947700	0.38	9947700	9947700	0.38	0	0.38	0	0.00	NA	NA	9947700	
	CORPORATE BODY		2114	311324830	0	0	311324830	11.90	311324830	311324830	11.90	0	11.90	0	0.00	NA	NA	311179380	
	CORPORATE BODY (OCB)		2	11	0	0	11	0.00	11	11	0.00	0	0.00	0	0.00	NA	NA	11	
	DIRECTOR & RELATIVES		1	300	0	0	300	0.00	300	300	0.00	0	0.00	0	0.00	NA	NA	300	
	FOREIGN NATIONALS		1	2500	0	0	2500	0.00	2500	2500	0.00	0	0.00	0	0.00	NA	NA	2500	
	NRI		5018	77984830	0	0	77984830	2.98	77984830	77984830	2.98	0	2.98	0	0.00	NA	NA	77841730	
	RESIDENT (HUF)		8819	45095194	0	0	45095194	1.72	45095194	45095194	1.72	0	1.72	0	0.00	NA	NA	45095194	
	TRUST		11	109756	0	0	109756	0.00	109756	109756	0.00	0	0.00	0	0.00	NA	NA	109756	
	Sub Total (B)(3)		649848	1895340936	0	0	1895340936	72.44	1895340936	1895340936	72.44	0	72.44	0	0.00	NA	NA	1880282375	
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		649937	2233208099	0	0	2233208099	85.36	2233208099	2233208099	85.36	0	85.36	0	0.00	NA	NA	2217941538	

Details of the shareholders acting as persons in Consent including their Shareholding (No. and %)

Note:

(1) Pan would not be displayed on website of Stock Exchange

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.

No. of Shareholders-240

No. of Shares-2285505

The above shares have been kept in 'Unitech Limited-Unclaimed Suspense Account' in demat form.

Table IV-Statement showing shareholding pattern of the Non Promoter-Non Public shareholder-NOT Applicable

	Category & Name of the Shareholder	PAN	No. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (not Applicable)		
									(IX)			Total as a % of Total Voting rights				(XII)			(XIII)	
									Class -x	Class y	Total					No.	As a % of total Shares held		No. (Not Applicable)	As a % of total Shares held (Not Applicable)
(1)	Custodian/Dr Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA			
(2)	Employee Benefit Trust (under SEBI Share based Employee Benefit) Regulations, 2014		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA			
	Total Non-Promoter-Non Public Shareholding (C)=C(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA			

Note:
(1) Pan would not be displayed on website of Stock Exchange
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.