

Holding of Specified Securities and Shareholding Pattern

- 1 Name of Listed Entity: Unitech Limited
- 2 BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares
- 3 Shareholding Pattern filed under: reg. 31(1)(b) for the Quarter ending 30.09.2018
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<u>Particulars</u>	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

- 5 **The tabular format for disclosure of holding of specified securities is as follows:**

Table I-Summary Statement holding of Specified Securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								(IX)			Total as a % of (A+B+ C)			(XII)		(XIII)		
								Class -eg:x (Equity)	Class eg:y (others)	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(VIII) as a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group *	21	229140451	0	0	229140451	8.76	229140451	NA	229140451	8.76	0	8.76	0	0	100833777	44.01	229140451
(B)	Public	625315	2387160596	0	0	2387160596	91.24	2387160596	NA	2387160596	91.24	0	91.24	0	0	NA	NA	2373518738
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
(C1)	Share underlying DRs	0	0	0	0	0	NA	0	NA	0	NA	0	NA	0	0	NA	NA	NA
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
	Total	625336	2616301047	0	0	2616301047	100.00	2616301047	NA	2616301047	100.00	0	100.00	0	0	100833777	3.85	2602659189

Note: * Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Table II-Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form						
									(IX)								(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
									Class-x (Equity)	Class -y (Others)	Total								No. (a)	As a % of total Shares held (b)		
(1)	Indian																					
(a)	Individuals/Hindu undivided Family									NA												
	Sanjay Chandra	AAAPC5804C	1	606060	0	0	606060	0.02	606060	606060	0.02	0	0.02	0	0.00	0.00	606060					
	Ramesh Chandra	AAAPC5805D	1	65000	0	0	65000	0.00	65000	65000	0.00	0	0.00	0	0.00	0.00	65000					
	Prakash Satdev	DBZPS3394Q	1	41600	0	0	41600	0.00	41600	41600	0.00	0	0.00	0	0.00	0.00	41600					
	Ghanshyam Das Bajaj	ABOPD9226E	1	40300	0	0	40300	0.00	40300	40300	0.00	0	0.00	0	0.00	0.00	40300					
	M Moolchand	ATLPM9920B	1	20800	0	0	20800	0.00	20800	20800	0.00	0	0.00	0	0.00	0.00	20800					
	Romila Bajaj	AGPPB6966P	1	6500	0	0	6500	0.00	6500	6500	0.00	0	0.00	0	0.00	0.00	6500					
	Rahul Bahri	AAEPB0567B	1	8422350	0	0	8422350	0.32	8422350	8422350	0.32	0	0.32	0	0.00	0.00	8422350					
	Minoti Bahri	AAAPW7205R	1	8290900	0	0	8290900	0.32	8290900	8290900	0.32	0	0.32	0	0.00	0.00	8290900					
	Varsha Bahri	AAEPB0566A	1	305500	0	0	305500	0.01	305500	305500	0.01	0	0.01	0	0.00	0.00	305500					
	Praveen Gumani	ADZPG0852E	1	4275310	0	0	4275310	0.16	4275310	4275310	0.16	0	0.16	0	0.00	0.00	4275310					
	H S Bawa	AAEPB0505B	1	85200	0	0	85200	0.00	85200	85200	0.00	0	0.00	0	0.00	0.00	85200					
	Prakash Ahuja	AAKPA3441R	1	19500	0	0	19500	0.00	19500	19500	0.00	0	0.00	0	0.00	0.00	19500					
	Rekha Bawa	AAEPB0506C	1	58000	0	0	58000	0.00	58000	58000	0.00	0	0.00	0	0.00	0.00	58000					
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(d)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
	Mayfair Capital Private Limited #	AAACM2505R	1	117103061	0	0	117103061	4.48	117103061	117103061	4.48	0	4.48	0	0.00	100833777	86.11	117103061				
	R V Techno Investments Private Limited	AAACR1149L	1	79212400	0	0	79212400	3.03	79212400	79212400	3.03	0	3.03	0	0.00	0	0.00	79212400				
	Tulip Investments Private Limited	AAACT0731C	1	385970	0	0	385970	0.01	385970	385970	0.01	0	0.01	0	0.00	0.00	385970					
	Indrus Countertrade (P) Ltd.	AAACI5504N	1	129800	0	0	129800	0.00	129800	129800	0.00	0	0.00	0	0.00	0.00	129800					
	Unibild Engineering and Construction Co. Pvt. Ltd.	AAACU0465A	1	6240000	0	0	6240000	0.24	6240000	6240000	0.24	0	0.24	0	0.00	0.00	6240000					
	Millennium Construction (P) Ltd.	AAACM2427J	1	9200	0	0	9200	0.00	9200	9200	0.00	0	0.00	0	0.00	0.00	9200					
	Bodhisattva Estates Private Limited	AAACA6740D	1	1000	0	0	1000	0.00	1000	1000	0.00	0	0.00	0	0.00	0.00	1000					
	Sub-Total (A)(1)		20	225318451	0	0	225318451	8.61	225318451	225318451	8.61	0	8.61	0	0.00	100833777	44.75	225318451				
(2)	Foreign									NA												
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(b)	Government		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(c)	Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
(e)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0.00	0					
	Citilink Holdings Limited	AAACC2038E	1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0.00	0.00	3822000				
	Sub-Total (A)(2)		1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0	0.00	3822000				
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		21	229140451	0	0	229140451	8.76	229140451	229140451	8.76	0	8.76	0	0.00	100833777	44.01	229140451				

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.-NIL

Note: # Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Note:
 (1) Pan would not be displayed on website of Stock Exchange
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Table III-Statement showing shareholding pattern of Public Shareholder

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									(IX)		(X)			(XI)		(XIII)		
									No of Voting Rights Class -x (Equity)	Class -y (Others)				Total	Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(VIII)				(X)					(XIV)		
(1)	Institutions									NA							NA	
(a)	Mutual Funds/UTI		3	169000	0	0	169000	0.01	169000		169000	0.01	0	0.01	0	0.00	NA	26000
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0
(e)	Foreign Portfolio Investors		65	272914108	0	0	272914108	10.43	272914108		272914108	10.43	0	10.43	0	0.00	NA	272875108
	VANGUARD EMERGING MARKET'S STOCK INDEX FUND, ASERIES OF VANGUARD INTERNATIONAL EQUITY INDE X FUND	AAATY0918K		34945519	0	0	34945519	1.34	34945519		34945519	1.34	0	1.34	0	0.00		34945519
	POLUNIN DEVELOPING COUNTRIES FUND, LLC	AAICP0164F		26645595	0	0	26645595	1.02	26645595		26645595	1.02	0	1.02	0	0.00		26645595
(f)	Financial Institutions/Banks		12	12682945	0	0	12682945	0.48	12682945		12682945	0.48	0	0.48	0	0.00	NA	12682945
(g)	Insurance Companies		2	23095905	0	0	23095905	0.88	23095905		23095905	0.88	0	0.88	0	0.00	NA	23095905
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0
(i)	Any Other (specify) (Foreign Bank)		1	26000	0	0	26000	0.00	26000		26000	0.00	0	0.00	0	0.00	NA	0
	Sub-Total (B)(1)		83	308887958	0	0	308887958	11.81	308887958		308887958	11.81	0	11.81	0	0.00	NA	308679958
(2)	Central Governemnt/State Government(s)/President of India		1	6746152	0	0	6746152	0.26	6746152		6746152	0.26	0	0.26	0	0.00	NA	6746152
	Sub Total (B)(2)		1	6746152	0	0	6746152	0.26	6746152		6746152	0.26	0	0.26	0	0.00	NA	6746152
(3)	Non-institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.		608337	966241932	0	0	966241932	36.93	966241932		966241932	36.93	0	36.93	0	0.00	NA	95356974
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		1108	589296603	0	0	589296603	22.52	589296603		589296603	22.52	0	22.52	0	0.00	NA	588681703
	MANISH LAKHI	AAAPL4145P		72375004	0	0	72375004	2.77	72375004		72375004	2.77	0	2.77	0	0.00		72375004
	DILIPKUMAR LAKHI	AABPL9618G		128758107	0	0	128758107	4.92	128758107		128758107	4.92	0	4.92	0	0.00		128758107
(b)	NBFCs registered with RBI		20	4327037	0	0	4327037	0.17	4327037		4327037	0.17	0	0.17	0	0.00	NA	4327037
(c)	Employee Trusts		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0
(d)	Overseas Depositories (holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0
(e)	Any Other (specify)																NA	
	CLEARING MEMBER		148	11702760	0	0	11702760	0.45	11702760		11702760	0.45	0	0.45	0	0.00	NA	11702760
	CORPORATE BODY		2026	366889653	0	0	366889653	14.02	366889653		366889653	14.02	0	14.02	0	0.00	NA	366768753
	IL And FS Financial Services Ltd	AAACI4805L		146196781	0	0	146196781	5.59	146196781		146196781	5.59	0	5.59	0	0.00		146196781
	CORPORATE BODY (OCB)		2	11	0	0	11	0.00	11		11	0.00	0	0.00	0	0.00	NA	11
	DIRECTOR & RELATIVES		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0
	FOREIGN NATIONALS		1	2500	0	0	2500	0.00	2500		2500	0.00	0	0.00	0	0.00	NA	2500
	NRI		4950	87684903	0	0	87684903	3.35	87684903		87684903	3.35	0	3.35	0	0.00	NA	87671803
	RESIDENT (HUF)		8628	45270098	0	0	45270098	1.73	45270098		45270098	1.73	0	1.73	0	0.00	NA	45270098
	TRUST		11	110989	0	0	110989	0.00	110989		110989	0.00	0	0.00	0	0.00	NA	110989
	Sub Total (B)(3)		625231	2071526486	0	0	2071526486	79.18	2071526486		2071526486	79.18	0	79.18	0	0.00	NA	2058092628
	Total Public Shareholding (B)=(1)+(B)(2)+(B)(3)		625315	2387160596	0	0	2387160596	91.24	2387160596		2387160596	91.24	0	91.24	0	0.00	NA	2373518738

Details of the shareholders acting as persons in Consent including their Shareholding (No. and %)

Note:

(1) Pan would not be displayed on website of Stock Exchange

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.

No. of Shareholders-46

No. of Shares-373150

The above shares have been kept in 'Unitech Limited-Unclaimed Suspense Account' in demat form.

Table IV-Statement showing shareholding pattern of the Non Promoter-Non Public shareholder-NOT Applicable

	Category & Name of the Shareholder	PAN	No. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (not Applicable)				
									(IX)			Total as a % of Total Voting rights				(X)	(XI)		(XII)		(XIII)	
									Class -x	Class y	Total								No.	As a % of total Shares held	No. (Not Applicable)	As a % of total Shares held (Not Applicable)
(1)	Custodian/Dr Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA				
(2)	Employee Benefit Trust (under SEBI Share based Employee Benefit) Regulations, 2014		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA				
	Total Non-Promoter-Non Public Shareholding (C)=C(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA				

Note:
(1) Pan would not be displayed on website of Stock Exchange
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.