

**Holding of Specified Securities and Shareholding Pattern**

- 1 Name of Listed Entity: Unitech Limited
- 2 BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares
- 3 Shareholding Pattern filed under: reg. 31(1)(b) for the Quarter ending 31.03.2017
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<b><u>Particulars</u></b>	<b>Yes</b>	<b>No</b>
1	Whether the Listed Entity has issued any partly paid up shares?		<b>No</b>
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		<b>No</b>
3	Whether the Listed Entity has any shares against which depository receipts are issued?		<b>No</b>
4	Whether the Listed Entity has any shares in Locked-in?		<b>No</b>
5	Whether any shares held by promoters are pledge or otherwise encumbered?	<b>Yes</b>	

- 5 **The tabular format for disclosure of holding of specified securities is as follows:**

**Table I-Summary Statement holding of Specified Securities**

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								(IX)			Total as a % of (A+B+ C)			(XII)		(XIII)		
								Class -eg:x (Equity)	Class eg:y (others)	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) +(VI)	(VIII) as a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group *	21	538847768	0	0	538847768	20.60	538847768	NA	538847768	20.60	0	20.60	0	0	410841094	76.24	538847768
(B)	Public	656218	2077453279	0	0	2077453279	79.40	2077453279	NA	2077453279	79.40	0	79.40	0	0	NA	NA	2061660777
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
(C1)	Share underlying DRs	0	0	0	0	0	NA	0	NA	0	NA	0	NA	0	0	NA	NA	NA
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0	0	0	0	0	NA	NA	NA
	<b>Total</b>	<b>656239</b>	<b>2616301047</b>	<b>0</b>	<b>0</b>	<b>2616301047</b>	<b>100.00</b>	<b>2616301047</b>	<b>NA</b>	<b>2616301047</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>410841094</b>	<b>15.70</b>	<b>2600508545</b>

Note: \* Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

**Table II-Statement showing shareholding pattern of the Promoter and Promoter Group**

(1)	(a)	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) + (VI)	(VIII)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
										No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
										Class-x (Equity)	Class-y (Others)	Total								
<b>(1)</b>	<b>Indian</b>																			
(a)	Individuals/Hindu undivided Family									NA										
	Sanjay Chandra	AACPC5804C	1	65894880	0	0	65894880	2.52	65894880	65894880	2.52	0	2.52	0	0.00	65288820	99.08	65894880		
	Ramesh Chandra	AACPC5805D	1	65000	0	0	65000	0.00	65000	65000	0.00	0	0.00	0	0.00	0	0.00	65000		
	Prakash Satdev	DBZPS3394Q	1	41600	0	0	41600	0.00	41600	41600	0.00	0	0.00	0	0.00	0	0.00	41600		
	Ghanshyam Das Bajaj	ABOPD9226E	1	40300	0	0	40300	0.00	40300	40300	0.00	0	0.00	0	0.00	0	0.00	40300		
	M Moolchand	ATLPM9920B	1	20800	0	0	20800	0.00	20800	20800	0.00	0	0.00	0	0.00	0	0.00	20800		
	Romila Bajaj	AGPPB6966P	1	6500	0	0	6500	0.00	6500	6500	0.00	0	0.00	0	0.00	0	0.00	6500		
	Rahul Bahri	AAEPB0567B	1	8422350	0	0	8422350	0.32	8422350	8422350	0.32	0	0.32	0	0.00	0	0.00	8422350		
	Minoti Bahri	AAAPW7205R	1	8290900	0	0	8290900	0.32	8290900	8290900	0.32	0	0.32	0	0.00	0	0.00	8290900		
	Varsha Bahri	AAEPB0566A	1	305500	0	0	305500	0.01	305500	305500	0.01	0	0.01	0	0.00	0	0.00	305500		
	Praveen Gumani	ADZPG0852E	1	4275310	0	0	4275310	0.16	4275310	4275310	0.16	0	0.16	0	0.00	0	0.00	4275310		
	H S Bawa	AAEPB0505B	1	85200	0	0	85200	0.00	85200	85200	0.00	0	0.00	0	0.00	0	0.00	85200		
	Prakash Ahuja	AAKPA3441R	1	19500	0	0	19500	0.00	19500	19500	0.00	0	0.00	0	0.00	0	0.00	19500		
	Rekha Bawa	AAEPB0506C	1	58000	0	0	58000	0.00	58000	58000	0.00	0	0.00	0	0.00	0	0.00	58000		
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(d)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	Mayfair Capital Private Limited #	AAACM2505R	1	284821558	0	0	284821558	10.89	284821558	284821558	10.89	0	10.89	0	0.00	268852274	94.39	284821558		
	R V Techno Investments Private Limited	AAACR1021P	1	79212400	0	0	79212400	3.03	79212400	79212400	3.03	0	3.03	0	0.00	0	0.00	79212400		
	Tulip Investments Private Limited	AAACT0731C	1	77085970	0	0	77085970	2.95	77085970	77085970	2.95	0	2.95	0	0.00	76700000	99.50	77085970		
	Indrus Countertrade (P) Ltd.	AAACI5504N	1	129800	0	0	129800	0.00	129800	129800	0.00	0	0.00	0	0.00	0	0.00	129800		
	Unibild Engineering and Construction Co. Pvt. Ltd.	AAACU0465A	1	6240000	0	0	6240000	0.24	6240000	6240000	0.24	0	0.24	0	0.00	0	0.00	6240000		
	Millennium Construction (P) Ltd.	AAACM2427J	1	9200	0	0	9200	0.00	9200	9200	0.00	0	0.00	0	0.00	0	0.00	9200		
	Bodhisattva Estates Private Limited	AAFCA6740D	1	1000	0	0	1000	0.00	1000	1000	0.00	0	0.00	0	0.00	0	0.00	1000		
	<b>Sub-Total (A)(1)</b>		<b>20</b>	<b>535025768</b>	<b>0</b>	<b>0</b>	<b>535025768</b>	<b>20.45</b>	<b>535025768</b>	<b>535025768</b>	<b>20.45</b>	<b>0</b>	<b>20.45</b>	<b>0</b>	<b>0.00</b>	<b>410841094</b>	<b>76.79</b>	<b>535025768</b>		
<b>(2)</b>	<b>Foreign</b>									NA										
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(b)	Government		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(c)	Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(e)	Any Other (Body Corporates)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	Citilink Holdings Limited	AAACC2038E	1	3822000	0	0	3822000	0.15	3822000	3822000	0.15	0	0.15	0	0.00	0	0.00	3822000		
	<b>Sub-Total (A)(2)</b>		<b>1</b>	<b>3822000</b>	<b>0</b>	<b>0</b>	<b>3822000</b>	<b>0.15</b>	<b>3822000</b>	<b>3822000</b>	<b>0.15</b>	<b>0</b>	<b>0.15</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>3822000</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>21</b>	<b>538847768</b>	<b>0</b>	<b>0</b>	<b>538847768</b>	<b>20.60</b>	<b>538847768</b>	<b>538847768</b>	<b>20.60</b>	<b>0</b>	<b>20.60</b>	<b>0</b>	<b>0.00</b>	<b>410841094</b>	<b>76.24</b>	<b>538847768</b>		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.-NIL

Note: # Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

Note:

(1) Pan would not be displayed on website of Stock Exchange

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Table III-Statement showing shareholding pattern of Public Shareholder**

	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form							
									(IX)								(X)	(XI)	(XII)		(XIII)		(XIV)
									No of Voting Rights Class -x (Equity)	Class -y (Others)	Total								Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (Not Applicable) (a)	
<b>(1)</b>	<b>Institutions</b>																						
(a)	Mutual Funds/UTI		3	169000	0	0	169000	0.01	169000		169000	0.01	0	0.01	0	0.00	NA	26000					
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0					
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0					
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0					
(e)	Foreign Portfolio Investors		95	327134776	0	0	327134776	12.50	327134776		327134776	12.50	0	12.50	0	0.00	NA	327095776					
	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	AAACC9040K		50116401	0	0	50116401	1.92	50116401		50116401	1.92	0	1.92	0	0.00		50116401					
	POLUNIN DEVELOPING COUNTRIES FUND, LLC	AAICP0164F		26645595	0	0	26645595	1.02	26645595		26645595	1.02	0	1.02	0	0.00		26645595					
(f)	Financial Institutions/Banks		22	14284985	0	0	14284985	0.55	14284985		14284985	0.55	0	0.55	0	0.00	NA	14258985					
(g)	Insurance Companies		2	23095905	0	0	23095905	0.88	23095905		23095905	0.88	0	0.88	0	0.00	NA	23095905					
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0					
(i)	Any Other (specify)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0					
	<b>Sub-Total (B)(1)</b>		<b>122</b>	<b>364684666</b>	<b>0</b>	<b>0</b>	<b>364684666</b>	<b>13.94</b>	<b>364684666</b>		<b>364684666</b>	<b>13.94</b>	<b>0</b>	<b>13.94</b>	<b>0</b>	<b>0.00</b>		<b>364476666</b>					
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0					
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>0</b>					
<b>(3)</b>	<b>Non-institutions</b>																						
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.		646657	910634205	0	0	910634205	34.81	910634205		910634205	34.81	0	34.81	0	0.00	NA	895953153					
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		1000	323641273	0	0	323641273	12.37	323641273		323641273	12.37	0	12.37	0	0.00	NA	323026373					
(b)	NBFCs registered with RBI		13	475135	0	0	475135	0.02	475135		475135	0.02	0	0.02	0	0.00	NA	475135					
(c)	Employee Trusts		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0					
(d)	Overseas Depositories (holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA	0					
(e)	Any Other (specify)																						
	CORPORATE BODY		3072	378257749	0	0	378257749	14.46	378257749		378257749	14.46	0	14.46	0	0.00	NA	378112299					
	Sammys Dreamland Co Pvt Ltd	AACCS6592A		28987095	0	0	28987095	1.11	28987095		28987095	1.11	0	1.11	0	0.00	NA	28987095					
	CORPORATE BODY (OCB)		2	11	0	0	11	0.00	11		11	0.00	0	0.00	0	0.00	NA	11					
	DIRECTOR & RELATIVES		1	2000	0	0	2000	0.00	2000		2000	0.00	0	0.00	0	0.00	NA	2000					
	Non Resident Indian (NRI)		5336	99538483	0	0	99538483	3.80	99538483		99538483	3.80	0	3.80	0	0.00	NA	99395383					
	TRUST		15	219757	0	0	219757	0.01	219757		219757	0.01	0	0.01	0	0.00	NA	219757					
	<b>Sub Total (B)(3)</b>		<b>656096</b>	<b>1712768613</b>	<b>0</b>	<b>0</b>	<b>1712768613</b>	<b>65.47</b>	<b>1712768613</b>		<b>1712768613</b>	<b>65.47</b>	<b>0</b>	<b>65.47</b>	<b>0</b>	<b>0.00</b>		<b>1697184111</b>					
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>		<b>656218</b>	<b>2077453279</b>	<b>0</b>	<b>0</b>	<b>2077453279</b>	<b>79.40</b>	<b>2077453279</b>		<b>2077453279</b>	<b>79.40</b>	<b>0</b>	<b>79.40</b>	<b>0</b>	<b>0.00</b>		<b>2061660777</b>					

Details of the shareholders acting as persons in Consent including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc.

No. of Shareholders-240

No. of Shares-2265505

The above shares have been kept in 'Unitech Limited-Unclaimed Suspense Account' in demat form.

Note:

(1) Pan would not be displayed on website of Stock Exchange

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**Table IV-Statement showing shareholding pattern of the Non Promoter-Non Public shareholder-NOT Applicable**

	Category & Name of the Shareholder	PAN	No. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (not Applicable)		
									(IX)			Total as a % of Total Voting rights				(XII)			(XIII)	
									Class -x	Class y	Total					No.	As a % of total Shares held		No. (Not Applicable)	As a % of total Shares held (Not Applicable)
(1)	<b>Custodian/Dr Holder</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA		
(2)	Employee Benefit Trust (under SEBI Share based Employee Benefit) Regulations, 2014		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA		
	<b>Total Non-Promoter-Non Public Shareholding (C)=C(1)+(C)(2)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	NA		

Note:  
 (1) Pan would not be displayed on website of Stock Exchange  
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.  
 (3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.