

(I) (a) Statement showing Shareholding Pattern-

Name of the Company: Unitech Limited

BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares

As on 30.06.2015

Partly paid-up shares:-	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	N. A.	N. A	N.A.
Held by public	N. A.	N. A	N.A.
Total	N. A.	N. A	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N. A.	N. A	N.A.
Held by public	N. A.	N. A	N.A.
Total	N. A.	N. A	N.A.
Warrants:-	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	N. A.	N.A.	N. A.
Held by public	N. A.	N. A.	N. A.
Total	N. A.	N. A.	N.A.
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2616301047		

Category code (I)	Category of shareholder (II)	No. of share holders (III)	Total no. of shares (IV)	No. of shares held in dematerialized form (V)	Total shareholding as a % of total no. of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	16	87525840	87525840	3.35	3.35	65288820	74.59
(b)	Central Government/ State Government(s)	-	-	-	-	-		
(C)	Bodies Corporate *	14	761811290	761811290	29.12	29.12	672421376	88.27
(d)	Financial Institutions/ Banks	-	-	-	-	-		
(e)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (A)(1)	30	849337130	849337130	32.46	32.46	737710196	86.86
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-		
(b)	Bodies Corporate	1	3822000	3822000	0.15	0.15	0	0.00
(c)	Institutions	-	-	-	-	-		
(d)	Qualified Foreign Investor	-	-	-	-	-		
(e)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (A)(2)	1	3822000	3822000	0.15	0.15	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	31	853159130	853159130	32.61	32.61	737710196	86.47

(B)	Public shareholding							N. A.	N. A.
1	Institutions							N. A.	N. A.
(a)	Mutual Funds/ UTI	16	31301328	31158328	1.20	1.20			
(b)	Financial Institutions/ Banks	25	30806871	30780871	1.18	1.18			
(c)	Central Government/ State Government(s)	-	-	-	-	-			
(d)	Venture Capital Funds	-	-	-	-	-			
(e)	Insurance Companies	2	23095905	23095905	0.88	0.88			
(f)	Foreign Institutional Investors	101	515058709	515019709	19.69	19.69			
(g)	Foreign Venture Capital Investors	-	-	-	-	-			
(h)	Qualified Foreign Investor	-	-	-	-	-			
(i)	Any Other (specify)	-	-	-	-	-			
	Sub-Total (B)(1)	144	600262813	600054813	22.94	22.94			
2	Non-institutions							N. A.	N. A.
(a)	Bodies Corporate	3312	315061181	314916231	12.04	12.04			
(b)	Individuals -								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	643915	585452246	570445370	22.38	22.38			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1156	160892504	159796604	6.15	6.15			
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Any Other (specify)								
	i. NRI	5360	46192237	46049137	1.77	1.77			
	ii. OCB/Foreign Portfolio Investor (Corporate)	20	31107565	31107565	1.19	1.19			
	iii. Trust	11	152070	152070	0.01	0.01			
	iv. Clearing Member/House	420	24021301	24021301	0.92	0.92			
	Sub-Total (B)(2)	654194	1162879104	1146488278	44.45	44.45			
	Total Public Shareholding (B)= (B)(1)+(B)(2)	654338	1763141917	1746543091	67.39	67.39		N. A.	N. A.
	TOTAL (A)+(B)	654369	2616301047	2599702221	100.00	100.00	737710196		28.20
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	N. A.			N. A.	N. A.
	GRAND TOTAL (A)+(B)+(C)	654369	2616301047	2599702221	100.00	100.00	737710196		28.20

NOTE: (1) Bodies Corporate in the Public Category includes shares kept in 'Unitech Limited-Unclaimed Suspense Account' in pursuance with the clause 5A of the Listing Agreement.

(2) * Includes 49442421 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Sanjay Chandra	40288820	1.54	40288820	100.00	1.54	0	0	0	0	1.54
2	Sanjay Chandra	25606060	0.98	25000000	97.63	0.96	0	0	0	0	0.98
3	Ramesh Chandra	65000	0.00	0	0.00	0.00	0	0	0	0	0.00
4	Prakash Satdev	41600	0.00	0	0.00	0.00	0	0	0	0	0.00
5	Ghanshyam Das Bajaj	20800	0.00	0	0.00	0.00	0	0	0	0	0.00
6	Ghanshyam Das Bajaj	19500	0.00	0	0.00	0.00	0	0	0	0	0.00
7	M Moolchand	20800	0.00	0	0.00	0.00	0	0	0	0	0.00
8	Romila Bajaj	6500	0.00	0	0.00	0.00	0	0	0	0	0.00
9	Rahul Bahri	8422350	0.32	0	0.00	0.00	0	0	0	0	0.32
10	Minoti Bahri	8290900	0.32	0	0.00	0.00	0	0	0	0	0.32
11	Varsha Bahri	156000	0.01	0	0.00	0.00	0	0	0	0	0.01
12	Varsha Bahri	149500	0.01	0	0.00	0.00	0	0	0	0	0.01
13	Praveen Gurnani	4275310	0.16	0	0.00	0.00	0	0	0	0	0.16
14	H S Bawa	85200	0.00	0	0.00	0.00	0	0	0	0	0.00
15	Prakash Ahuja	19500	0.00	0	0.00	0.00	0	0	0	0	0.00
16	Rekha Bawa	58000	0.00	0	0.00	0.00	0	0	0	0	0.00
17	Mayfair Capital Private Limited #	238112385	9.10	235614689	98.95	9.01	0	0	0	0	9.10
18	Mayfair Capital Private Limited	106000000	4.05	106000000	100.00	4.05	0	0	0	0	4.05
19	Mayfair Capital Private Limited #	66901000	2.56	66735007	99.75	2.55	0	0	0	0	2.56
20	Mayfair Capital Private Limited	49705180	1.90	49705180	100.00	1.90	0	0	0	0	1.90
21	Mayfair Capital Private Limited #	31932585	1.22	31621000	99.02	1.21	0	0	0	0	1.22
22	Mayfair Capital Private Limited	260000	0.01	260000	100.00	0.01	0	0	0	0	0.01
23	Mayfair Capital Private Limited #	8500000	0.32	8500000	100.00	0.32	0	0	0	0	0.32
24	Mayfair Capital Private Limited	436270	0.02	0	0.00	0.00	0	0	0	0	0.02
25	R V Techno Investments Private Limited	124212400	4.75	45000000	36.23	1.72	0	0	0	0	4.75
26	Tulip Investments Private Limited	77085970	2.95	76700000	99.50	2.93	0	0	0	0	2.95
27	Indrus Countertrade (P) Ltd.	52415300	2.00	52285500	99.75	2.00	0	0	0	0	2.00
28	Unibild Engineering and Construction Co. Pvt. Ltd.	6240000	0.24	0	0.00	0.00	0	0	0	0	0.24
29	Millennium Construction (P) Ltd.	9200	0.00	0	0.00	0.00	0	0	0	0	0.00
30	Citilink Holdings Limited	3822000	0.15	0	0.00	0.00	0	0	0	0	0.15
31	Bodhisattva Estates Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
	TOTAL	853159130	32.61	737710196	86.47	28.20	0	0	0	0	32.61

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011.

Note: # Includes 49442421 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	% w.r.t total no. of convertible securities of the same class	
1	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	91454602	3.50	0	0	0	0	3.50
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	57770478	2.21	0	0	0	0	2.21
3	DIMENSIONAL EMERGING MARKETS VALUE FUND	37045083	1.42	0	0	0	0	1.42
4	COLLEGE RETIREMENT EQUITIES FUND - GLOBAL EQUITIES ACCOUNT	26406156	1.01	0	0	0	0	1.01
TOTAL		212676319	8.13	0	0	0	0	8.13

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	% w.r.t total no. of convertible securities of the same class	
	N.A.	0	0.00	0	0	0	0	0.00
TOTAL		0	0.00					0.00

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoter/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE			
TOTAL				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE			
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE			
2				
TOTAL				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.

(give description of voting rights for each class of security.

Class X:

Class:

ClassZ:)

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a Percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
NOT APPLICABLE							

[\[1\] For determining public shareholding for the purpose of Clause 40A.](#)

[\[2\] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.](#)

[\[3\] For definitions of "Public Shareholding", refer to Clause 40A.](#)