

(I) (a) Statement showing Shareholding Pattern-

Name of the Company: Unitech Limited

BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares

As on 30.09.2015

Partly paid-up shares:-	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	N. A.	N. A	N.A.
Held by public	N. A.	N. A	N.A.
Total	N. A.	N. A	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N. A.	N. A	N.A.
Held by public	N. A.	N. A	N.A.
Total	N. A.	N. A	N.A.
Warrants:-	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	N. A.	N.A.	N. A.
Held by public	N. A.	N. A.	N. A.
Total	N. A.	N. A.	N.A.
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2616301047		

Category code (I)	Category of shareholder (II)	No. of share holders (III)	Total no. of shares (IV)	No. of shares held in dematerialized form (V)	Total shareholding as a % of total no. of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	16	87525840	87525840	3.35	3.35	65288820	74.59
(b)	Central Government/ State Government(s)	-	-	-	-	-		
(C)	Bodies Corporate *	14	727106815	727106815	27.79	27.79	638739001	87.85
(d)	Financial Institutions/ Banks	-	-	-	-	-		
(e)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (A)(1)	30	814632655	814632655	31.14	31.14	704027821	86.42
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-		
(b)	Bodies Corporate	1	3822000	3822000	0.15	0.15	0	0.00
(c)	Institutions	-	-	-	-	-		
(d)	Qualified Foreign Investor	-	-	-	-	-		
(e)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (A)(2)	1	3822000	3822000	0.15	0.15	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	31	818454655	818454655	31.28	31.28	704027821	86.02

(B)	Public shareholding							N. A.	N. A.
1	Institutions							N. A.	N. A.
(a)	Mutual Funds/ UTI	9	25309055	25166055	0.97	0.97			
(b)	Financial Institutions/ Banks	24	19942522	19916522	0.76	0.76			
(c)	Central Government/ State Government(s)	-	-	-	-	-			
(d)	Venture Capital Funds	-	-	-	-	-			
(e)	Insurance Companies	2	23095905	23095905	0.88	0.88			
(f)	Foreign Institutional Investors	82	443551423	443512423	16.95	16.95			
(g)	Foreign Venture Capital Investors	-	-	-	-	-			
(h)	Qualified Foreign Investor	-	-	-	-	-			
(i)	Any Other (specify)	-	-	-	-	-			
	Sub-Total (B)(1)	117	511898905	511690905	19.57	19.57			
2	Non-institutions							N. A.	N. A.
(a)	Bodies Corporate	3224	284115359	283970409	10.86	10.86			
(b)	Individuals -								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	654815	668483076	653589895	25.55	25.55			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1476	214439284	213283384	8.20	8.20			
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Any Other (specify)								
	i. NRI	5461	58599630	58456530	2.24	2.24			
	ii. OCB/Foreign Portfolio Investor (Corporate)	22	47247518	47247518	1.81	1.81			
	iii. Trust	13	108946	108946	0.00	0.00			
	iv. Clearing Member/House	336	12953674	12953674	0.50	0.50			
	Sub-Total (B)(2)	665347	1285947487	1269610356	49.15	49.15			
	Total Public Shareholding (B)= (B)(1)+(B)(2)	665464	1797846392	1781301261	68.72	68.72		N. A.	N. A.
	TOTAL (A)+(B)	665495	2616301047	2599755916	100.00	100.00	704027821		26.91
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	N. A.			N. A.	N. A.
	GRAND TOTAL (A)+(B)+(C)	665495	2616301047	2599755916	100.00	100.00	704027821		26.91

NOTE: (1) Bodies Corporate in the Public Category includes shares kept in 'Unitech Limited-Unclaimed Suspense Account' in pursuance with the clause 5A of the Listing Agreement.

(2) * Includes 40172404 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Sanjay Chandra	40288820	1.54	40288820	100.00	1.54	0	0	0	0	1.54
2	Sanjay Chandra	25606060	0.98	25000000	97.63	0.96	0	0	0	0	0.98
3	Ramesh Chandra	65000	0.00	0	0.00	0.00	0	0	0	0	0.00
4	Prakash Satdev	41600	0.00	0	0.00	0.00	0	0	0	0	0.00
5	Ghanshyam Das Bajaj	20800	0.00	0	0.00	0.00	0	0	0	0	0.00
6	Ghanshyam Das Bajaj	19500	0.00	0	0.00	0.00	0	0	0	0	0.00
7	M Moolchand	20800	0.00	0	0.00	0.00	0	0	0	0	0.00
8	Romila Bajaj	6500	0.00	0	0.00	0.00	0	0	0	0	0.00
9	Rahul Bahri	8422350	0.32	0	0.00	0.00	0	0	0	0	0.32
10	Minoti Bahri	8290900	0.32	0	0.00	0.00	0	0	0	0	0.32
11	Varsha Bahri	156000	0.01	0	0.00	0.00	0	0	0	0	0.01
12	Varsha Bahri	149500	0.01	0	0.00	0.00	0	0	0	0	0.01
13	Praveen Gurnani	4275310	0.16	0	0.00	0.00	0	0	0	0	0.16
14	H S Bawa	85200	0.00	0	0.00	0.00	0	0	0	0	0.00
15	Prakash Ahuja	19500	0.00	0	0.00	0.00	0	0	0	0	0.00
16	Rekha Bawa	58000	0.00	0	0.00	0.00	0	0	0	0	0.00
17	Mayfair Capital Private Limited #	215594910	8.24	214310772	99.40	8.19	0	0	0	0	8.24
18	Mayfair Capital Private Limited	88800000	3.39	88800000	100.00	3.39	0	0	0	0	3.39
19	Mayfair Capital Private Limited #	74451000	2.85	74117549	99.55	2.83	0	0	0	0	2.85
20	Mayfair Capital Private Limited	49705180	1.90	49705180	100.00	1.90	0	0	0	0	1.90
21	Mayfair Capital Private Limited #	29432585	1.12	29097000	98.86	1.11	0	0	0	0	1.12
22	Mayfair Capital Private Limited	223000	0.01	223000	100.00	0.01	0	0	0	0	0.01
23	Mayfair Capital Private Limited #	8500000	0.32	8500000	100.00	0.32	0	0	0	0	0.32
24	Mayfair Capital Private Limited	436270	0.02	0	0.00	0.00	0	0	0	0	0.02
25	R V Techno Investments Private Limited	124212400	4.75	45000000	36.23	1.72	0	0	0	0	4.75
26	Tulip Investments Private Limited	77085970	2.95	76700000	99.50	2.93	0	0	0	0	2.95
27	Indrus Countertrade (P) Ltd.	52415300	2.00	52285500	99.75	2.00	0	0	0	0	2.00
28	Unibild Engineering and Construction Co. Pvt. Ltd.	6240000	0.24	0	0.00	0.00	0	0	0	0	0.24
29	Millennium Construction (P) Ltd.	9200	0.00	0	0.00	0.00	0	0	0	0	0.00
30	Citilink Holdings Limited	3822000	0.15	0	0.00	0.00	0	0	0	0	0.15
31	Bodhisattva Estates Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
	TOTAL	818454655	31.28	704027821	86.02	26.91	0	0	0	0	31.28

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011.

Note: # Includes 40172404 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	% w.r.t total no. of convertible securities of the same class	
1	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	91780547	3.51	0	0	0	0	3.51
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	49226897	1.88	0	0	0	0	1.88
3	DIMENSIONAL EMERGING MARKETS VALUE FUND	37045083	1.42	0	0	0	0	1.42
4	COLLEGE RETIREMENT EQUITIES FUND - GLOBAL EQUITIES ACCOUNT	26406156	1.01	0	0	0	0	1.01
TOTAL		204458683	7.81	0	0	0	0	7.81

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	% w.r.t total no. of convertible securities of the same class	
	N.A.	0	0.00	0	0	0	0	0.00
TOTAL		0	0.00					0.00

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoter/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE			
TOTAL				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE			
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE			
2				
TOTAL				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.

(give description of voting rights for each class of security.

Class X:

Class:

ClassZ:)

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a Percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
NOT APPLICABLE							

[\[1\] For determining public shareholding for the purpose of Clause 40A.](#)

[\[2\] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.](#)

[\[3\] For definitions of "Public Shareholding", refer to Clause 40A.](#)