

Holding of Specified Securities and Shareholding Pattern

- 1 Name of Listed Entity: Unitech Limited
- 2 BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares
- 3 Shareholding Pattern filed under: reg. 31(1)(b) for the Quarter ending 30.09.2019

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information -

| | Particulars | Yes | No |
|---|--|-----|----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in Locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |

- 5 The tabular format for disclosure of holding of specified securities is as follows:

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Table 1: Summary Statement holding of Specified Securities

| Category | Category of Shareholder | No. of Shareholders | No. of Equity Shares held | No. of partly paid up equity shares held | No. of Depository Receipts | Total Nos. shares held (IV) = (V) + (VI) + (VII) | Shareholding as a % of total (calculated as per SCRR 1957) (A+B+C2) | Number of Voting Rights held in each class of securities (X) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of total share (facially)) (XII) = (VII) + X) as a % of (A+B+C2) | Number of Locked in shares (XIII) | Number of Shares pledged or otherwise encumbered (XIV) | Number of equity shares held in dematerialized form (XV) |
|----------|--------------------------------|---------------------|---------------------------|--|----------------------------|--|---|--|-------------------|---------------|--|--|-----------------------------------|--|--|
| | | | | | | | | Class - eq x (Eqnty) | Class (others) | Total | | | | | |
| (A) | Promoter & Promoter Group * | 20 | 170504472 | 0 | 0 | 170504472 | 6.52 | NA | 170504472 | 6.52 | 0 | 0 | 42097798 | 24.69 | 170504472 |
| (B) | Public Non Promoter | 618975 | 2445796575 | 0 | 0 | 2445796575 | 93.48 | NA | 2445796575 | 93.48 | 0 | 0 | NA | NA | 2433425981 |
| (C) | Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | NA | 0 | 0 | 0 | 0 | NA | NA | NA |
| (C1) | Stare underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 | NA | 0 | 0 | NA | NA | NA |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | NA | 0 | 0 | 0 | 0 | NA | NA | NA |
| | Total | 618999 | 2616301047 | 0 | 0 | 2616301047 | 100.00 | NA | 2616301047 | 100.00 | 0 | 0 | 42097798 | 1.61 | 2603930463 |

Note: * Includes 37096798 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement.

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Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

| (1) | Category & Name of the Shareholder | PAN | No of Shareholders | No of Equity Shares held | Partly paid up equity shares held | No of shares underlying Depository Receipts | Shareholding as a % of Total Shares held (A+B+C2) | Shareholding as a % of (A+B-C2) | Number of Voting Rights held in each class of securities | | | Total as a % of Total Voting Rights | (X) | Shareholding as a % assuming full conversion of convertible securities (including dilutive share warrants) | (XII) | (XIII) | (XIV) | | |
|-----|---|-------------|--------------------|--------------------------|-----------------------------------|---|---|---------------------------------|--|--------------------|-------|-------------------------------------|-----|--|-------|--------|-------|------|-----------|
| | | | | | | | | | Class - X (Equity) | Class - Y (Others) | Total | | | | | | | | |
| (a) | Indian | | | | | | | | | | | | | | | | | | |
| | Indoventurists-Hindu undivided Family | | | | | | | | | | | | | | | | | | |
| | Samar Chandra | AAACPC5864C | 1 | 606060 | 0 | 0 | 0.02 | 0.02 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 606060 |
| | Ramesh Chandra | AAACPC5805D | 1 | 65000 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 65000 |
| | 0629513940 | AAACPC5805D | 1 | 41600 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 41600 |
| | Prakash Sarda | AB06F0928E | 1 | 40300 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 40300 |
| | Chandrayan Das Bhai | AB06F0928E | 1 | 20800 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 20800 |
| | AI Woodruff | A1LPM9929B | 1 | 6500 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6500 |
| | Ronda Bhai | AGPFB0596F | 1 | 8178350 | 0 | 0 | 0.33 | 0.33 | 0 | 0.32 | 0 | 0.32 | 0 | 0.32 | 0 | 0.00 | 0 | 0.00 | 8578350 |
| | Rajul Bhai | AAEPB0597D | 1 | 8440400 | 0 | 0 | 0.32 | 0.32 | 0 | 0.32 | 0 | 0.32 | 0 | 0.32 | 0 | 0.00 | 0 | 0.00 | 8440400 |
| | Harod Bhai | AAEPB0597D | 1 | 8440400 | 0 | 0 | 0.32 | 0.32 | 0 | 0.32 | 0 | 0.32 | 0 | 0.32 | 0 | 0.00 | 0 | 0.00 | 8440400 |
| | Praveen Gurnani | ADZP60452E | 1 | 4275310 | 0 | 0 | 0.16 | 0.16 | 0 | 0.16 | 0 | 0.16 | 0 | 0.16 | 0 | 0.00 | 0 | 0.00 | 4275310 |
| | H S Bhat | AAEPB0452E | 1 | 85200 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 85200 |
| | Prakash Singh | AAEPB0452E | 1 | 19500 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 19500 |
| | Rajula Bawa | AAEPB0452E | 1 | 58000 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 58000 |
| | Central Government/State | AAEPB0505C | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Physical Institutions/Banks | | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Any Other (Body Corporate) | | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Mayrao Capital Private Limited a | AAACM2555R | 1 | 58367082 | 0 | 0 | 2.23 | 2.23 | 0 | 2.23 | 0 | 2.23 | 0 | 2.23 | 0 | 0.00 | 0 | 0.00 | 58367082 |
| | R V Techno Investments Private | AAACH1149L | 1 | 79212400 | 0 | 0 | 3.03 | 3.03 | 0 | 3.03 | 0 | 3.03 | 0 | 3.03 | 0 | 0.00 | 0 | 0.00 | 79212400 |
| | Unkred Investments Private Limited | AAACT0731C | 1 | 385970 | 0 | 0 | 0.01 | 0.01 | 0 | 0.01 | 0 | 0.01 | 0 | 0.01 | 0 | 0.00 | 0 | 0.00 | 385970 |
| | Unkred Engineering and | AAACISS50A | 1 | 129800 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 129800 |
| | Construction Co Pvt Ltd | AAACUD065A | 1 | 6240000 | 0 | 0 | 0.24 | 0.24 | 0 | 0.24 | 0 | 0.24 | 0 | 0.24 | 0 | 0.00 | 0 | 0.00 | 6240000 |
| | Maheshwari Construction Pvt Ltd | AAACM2227J | 1 | 109200 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 109200 |
| | Bochisarva Estates Private Limited | AAFCAG7400 | 1 | 1000 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1000 |
| | Sub-Total (A+B) | | 19 | 166682472 | 0 | 0 | 6.37 | 6.37 | 0 | 6.37 | 0 | 6.37 | 0 | 6.37 | 0 | 0.00 | 0 | 0.00 | 166682472 |
| (2) | Foreign | | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (a) | Individual/Hindu undivided Family | | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Public Investor | | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (Body Corporate) | | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Central Holdings Limited | AAACV0703DE | 1 | 3822000 | 0 | 0 | 0.15 | 0.15 | 0 | 0.15 | 0 | 0.15 | 0 | 0.15 | 0 | 0.00 | 0 | 0.00 | 3822000 |
| | Sub-Total (A+B) | | 1 | 3822000 | 0 | 0 | 0.15 | 0.15 | 0 | 0.15 | 0 | 0.15 | 0 | 0.15 | 0 | 0.00 | 0 | 0.00 | 3822000 |
| | Total Shareholding of Promoter and Promoter Group | | 20 | 170504472 | 0 | 0 | 6.52 | 6.52 | 0 | 6.52 | 0 | 6.52 | 0 | 6.52 | 0 | 0.00 | 0 | 0.00 | 170504472 |

Note: # includes 37096198 shares given to lenders by Mayrao Capital Pvt. Ltd as collateral security under PCA & Loan Agreement

Details of Shares which remain unclaimed may be given near along with details such as number of shareholders, outstanding shares held in Demat/unclaimed suspense account, voting rights which are frozen etc. -Nil.

(1) Pan would not be displayed on website of Stock Exchange
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 20(b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Table IV: Statement showing shareholding pattern of the Non Promoter Non Public shareholder NOT Applicable

| Category & Name of the Shareholder | PAU | No of Shareholder | No of fully paid up equity shares held | Partly paid up equity shares held | No of shares underlying Depository Receipts | Total No Shares held (vii) = (v) + (vi) | Shareholding % calculated as per SCRR 1957 as a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialized form (not Applicable) | |
|---|------|-------------------|--|-----------------------------------|---|---|---|--|-----------|-------|---|---|----------------------------|--|--|-------|
| | | | | | | | | Class - x | Class - y | Total | | | | | | |
| | | | | | | | | | | | | | | | | |
| (1) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | | | | (ix) | (x) | (xi) | (xii) | (xiii) | (xiv) |
| (1) Custodian/Dr. Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | | | | 0 | 0.00 | 0 | NA | NA | |
| (2) Employee Benefit Fund (under SEBI Share based Employee Benefit) Regulations, 2014 | | 0 | 0 | 0 | 0 | 0 | 0.00 | | | | 0 | 0.00 | 0 | NA | NA | |
| Total Non-Promoter-Non Public Shareholding (C1-C1)+(C2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | | | | 0 | 0.00 | 0 | NA | NA | |


Note

(1) Pan would not be displayed on website of Stock Exchange

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) If the information pertaining to Depository Receipts, the same may be discussed in the respective columns to the extent information available

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