

UNITECH LIMITED

CIN: L74899DL1971PLC009720

Regd. Office: Basement, 6, Community Centre, Saket, New Delhi-110 017

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Web: www.unitechgroup.com

Notice of 46th Annual General Meeting, Book Closure and E-Voting Information

Notice is hereby given that the 46th Annual General Meeting (AGM) of the Members of the Company will be held on Thursday, 28th September, 2017 at 11:00 a.m. at Tivoli Garden Resort Hotel, Chhatarpur Hills, Chattarpur, Mehrauli, New Delhi-110074. Pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), the Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 23rd September, 2017 to Thursday, 28th September, 2017 (both days inclusive) for the purpose of AGM.

Electronic copy of the Annual Report for the year ended 31st March, 2017 alongwith attendance slip/ proxy form and AGM notice, indicating, interalia, process and manner of e-voting have been sent on 5th September, 2017 to all members whose email IDs are registered with the Company/Depository Participant(s) unless any member has requested for a hard copy of the same. Further, for members who have not registered their email address, physical copy of Abridged Annual Report, Notice, Attendance Slip/proxy form is being sent.

The Company is providing e-voting facility to the Shareholders, through National Securities Depository Limited (NSDL), to enable them to exercise their right to vote by electronic means in respect of business to be transacted at the Annual General Meeting.

The Remote e-voting period will commence on **Monday, 25th September, 2017 (9:00 a.m.) and ends on Wednesday, 27th September, 2017 (5:00 p.m.)** and shareholders of the Company, holding shares either in physical form or dematerialized form, as on the **cut-off date, i.e. 22nd September, 2017** may cast their vote electronically in respect of business to be transacted at the Annual General Meeting. Remote e-voting shall not be allowed beyond the said date and time. Members attending the AGM & holding shares as on cut-off date shall be entitled to vote at the General Meeting if he/she has not availed the facility of remote-e-voting.

Any person who acquires shares and become member of the company after dispatch of the AGM Notice and holding shares as of the Cut-off date i.e. 22nd September, 2017, may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if any person who is already registered with NSDL for remote e-voting then he/she can use existing user ID and password for casting vote.

Notice of 46th Annual General Meeting is available at Company's website www.unitechgroup.com and on NSDL's website www.evoting.nsdl.com.

For electronic voting instructions, Members may go through the detailed instructions provided in the Notice of AGM and in case of any query, may refer the Frequently Asked Questions (FAQs) for Shareholders and remote e-voting user manual for Shareholders available at the Downloads Section of www.evoting.nsdl.com or call toll free No.: 1800-222-990.

Voting through Ballot paper shall be made available to those members who attend the AGM and have not already cast their vote through remote e-voting. The result of voting will be declared as stipulated under the relevant rules and will also be posted on the company's website.

The undersigned may be contacted at above mentioned phone number/email id for any query/Grievance regarding facility for Voting by electronic means.

For Unitech Limited
Sd/-
Rishi Dev
Company Secretary

Place : New Delhi

Date : 5th September, 2017