

17th January, 2025

<p>National Stock Exchange of India Limited [NSE] Listing Compliance 'Exchange Plaza', C/1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051</p>	<p>BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring Rotunda Building, P. J. Towers, Dalal Street, Fort, Mumbai – 400 001</p>
<p>NSE Symbol: UNITECH</p>	<p>Scrip Code: 507878</p>

Subject: Outcome of Board Meeting held on Friday, 17th January, 2025 & Disclosure under regulation 30 read with para A (1) of part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Meeting commenced at 11:00 a.m. and concluded at 11:50 a.m.

Dear Sirs,

Pursuant to provisions of regulation 30 read with para A (1) of part A of Scheduled III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors of the Company, in its meeting held on Friday, 17th January, 2025, has approved the proposal for 100% equity disinvestment of M/s Unitech Power Transmission Limited (UPTL), a wholly-owned subsidiary of M/s Unitech Limited, at a price of Rs. 50.89 Crore on “as-is-where-is-whatever-is” basis, in favour of M/s Auro Infra Private Limited, pursuant to the approval of the Hon’ble Supreme Court vide its order dated 11.12.2024.

Further, the Board of Directors of the Company has accorded its approval for the execution of Share Purchase Agreement among M/s Unitech Limited alongwith 06 subsidiary companies (holding shares jointly with M/s Unitech Limited), M/s Auro Infra Private Limited and M/s Unitech Power Transmission Limited (UPTL), for the disinvestment of UPTL, in furtherance to the approval granted by the Hon'ble Supreme Court vide its order dated 11.12.2024.

The details as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 are provided as per **Annexure A.**

This information is being submitted in compliance with the applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for your record.

Thanking you,

For Unitech Limited

Anuradha Mishra
Company Secretary
Encl.: as above



ANURADH
A MISHRA

Digitally signed by ANURADHA MISHRA
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serialNumber=0111595486875a7ca461079c3
ec3b f0070 f26857 a94a41 92af3af4e71 f,
pseudo on ym=830 ec5a773 d7446 5865 15f34 2c45a
a04,
2.5.4.20=60 2f7ef41 ec4c4d 596c 773ef80b 3512 62
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Annexure-1

Sr. No.	Particulars	Information/ Disclosures
1.	Name of Company/ Body Corporate which will cease to be subsidiary	M/s Unitech Power Transmission Limited CIN: U74999DL1995PLC072431 Address: Unitech House, 6, Community Centre, Saket, New Delhi 110017
2.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Contribution in Consolidated Income as on 31.03.2024:- Percentage (%): 9.38% Amount (in Rs): 48,34,25,331/- Contribution in Consolidated Net-worth as on 31.03.2024:- Percentage (%): 1.51% Amount (in Rs.): 63,45,10,595/-
3.	Date on which the agreement for sale has been entered into;	The Share Purchase Agreement (SPA) amongst the parties is yet to executed.
4.	The expected date of completion of sale/ disposal;	The transaction is likely to be completed within a period of 90 days from the date of execution of the SPA.
5.	Consideration received from such sale/ disposal;	The consideration amount would be received after the SPA is duly executed and the requisite procedural formalities are completed.
6.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	M/s Auro Infra Private Limited CIN: U45500TG2016PTC111433 Address: 21 st Floor, Wing A, Galaxy, Plot No:1, Sy.No.83/1 Hyderabad Knowledge City, Raidurg (Panma, ktha), Hyderabad, Telangana, 500081 The Buyer is not related to Promoter/ Promoter Group/ Group Companies.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Not Applicable
8.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable
9.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

