

Letter of Undertaking/Indemnity

Unitech Limited

Unitech Commercial Tower-II
B-Block, Greenwood City, Sector-45
Gurugram-122 007

Dear Sirs,

Sub : Letter of Undertaking/Indemnity for issuing Duplicate Dividend Warrant in respect of financial year 2009-10
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This is to certify that I/we _____ son/daughter/wife of _____ have lost/misplaced/not received Dividend Warrant in respect of FY 2009-10 as per details mentioned below:

Ledger Folio No./DP & Client ID : _____
No. of Shares : _____
Amount of Dividend (Rs.) : _____

I/We hereby solemnly and sincerely confirm that the above Dividend Warrant has not been credited in my account with any of the banks. I/We hereby request you to please issue me/us a duplicate against the above said Dividend Warrant.

In consideration of the Company issuing Duplicate Warrant/Demand Draft on my/our request in respect of above-mentioned Dividend and making payment of the same to me/us, I/we do hereby indemnify the Company, its Successors, Directors, Managers and Company Secretary, from and against all actions, causes of actions, suits, proceedings, claims, liabilities, damages, costs, expenses and losses arising or occurring in any manner howsoever for or on account of aforesaid issue of Duplicate Dividend Warrant/Demand Draft or otherwise in connection with the same.

I/We further undertake that if the original dividend warrant is received by me/us or is proved to have been received and encashed by me/us, I/we will refund the aforesaid amount of the Dividend to the Company.

I/We undertake to remain bound by the terms of this Letter of Undertaking/Indemnity.

Date _____
Place _____

Yours truly,

Signature of the Shareholder(s) _____

[Name of the Shareholder(s)] _____

Address:

***[Please attach self attested copy of PAN Card of the 1st holder]
[Please also attach self attested copy of Address proof, if there is any change in your address]***